

Next Day Disclosure Return
(Equity issuer - changes in issued shares or treasury shares, share buybacks and/or on-market sales of treasury shares)

Instrument: Equity issuer Status: New Submission
Name of Issuer: Swire Pacific Limited 太古股份有限公司
Date Submitted: 26 August 2024

Section I must be completed by a listed issuer where there has been a change in its issued shares or treasury shares which is discloseable pursuant to rule 13.25A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange") (the "Main Board Rules") or rule 17.27A of the Rules Governing the Listing of Securities on GEM of the Exchange (the "GEM Rules").

Section I					
1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange	Yes
Stock code (if listed)	00019	Description	Class A		
A. Changes in issued shares or treasury shares					
Events	Changes in issued shares (excluding treasury shares)		Changes in treasury shares	Issue/ selling price per share (Note 4)	Total number of issued shares
	Number of issued shares (excluding treasury shares)	As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)	Number of treasury shares		
Opening balance as at (Note 1) 23 August 2024	827,507,500		0		827,507,500
1). Other (please specify) See Part B Date of changes 26 August 2024		%			
Closing balance as at (Notes 5 and 6) 26 August 2024	827,507,500		0		827,507,500

B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6)						
1).	Shares repurchased for cancellation but not yet cancelled Date of changes 16 July 2024	22,000	%		HKD	69.9898
2).	Shares repurchased for cancellation but not yet cancelled Date of changes 17 July 2024	1,000	%		HKD	70
3).	Shares repurchased for cancellation but not yet cancelled Date of changes 18 July 2024	500	%		HKD	70
4).	Shares repurchased for cancellation but not yet cancelled Date of changes 19 July 2024	135,000	%		HKD	69.4454
5).	Shares repurchased for cancellation but not yet cancelled Date of changes 22 July 2024	91,500	%		HKD	69.7139
6).	Shares repurchased for cancellation but not yet cancelled Date of changes 23 July 2024	13,000	%		HKD	69.9788
7).	Shares repurchased for cancellation but not yet cancelled Date of changes 24 July 2024	55,000	%		HKD	69.7759
8).	Shares repurchased for cancellation but not yet cancelled Date of changes 25 July 2024	151,500	%		HKD	69.0876
9).	Shares repurchased for cancellation but not yet cancelled Date of changes 26 July 2024	147,000	%		HKD	68.3628
10).	Shares repurchased for cancellation but not yet cancelled Date of changes 29 July 2024	23,000	%		HKD	68.9424
11).	Shares repurchased for cancellation but not yet cancelled Date of changes 30 July 2024	148,000	%		HKD	67.9809

12).	Shares repurchased for cancellation but not yet cancelled Date of changes 31 July 2024	257,500	%		HKD	67.0172	
13).	Shares repurchased for cancellation but not yet cancelled Date of changes 01 August 2024	98,500	%		HKD	67.398	
14).	Shares repurchased for cancellation but not yet cancelled Date of changes 02 August 2024	243,000	%		HKD	66.2899	
15).	Shares repurchased for cancellation but not yet cancelled Date of changes 05 August 2024	169,500	%		HKD	65.9388	
16).	Shares repurchased for cancellation but not yet cancelled Date of changes 06 August 2024	224,000	%		HKD	67.5842	
17).	Shares repurchased for cancellation but not yet cancelled Date of changes 07 August 2024	33,000	%		HKD	69.2712	
18).	Shares repurchased for cancellation but not yet cancelled Date of changes 08 August 2024	217,000	%		HKD	69.3628	
19).	Shares repurchased for cancellation but not yet cancelled Date of changes 09 August 2024	114,000	%		HKD	69.5129	
20).	Shares repurchased for cancellation but not yet cancelled Date of changes 12 August 2024	262,500	%		HKD	68.0035	
21).	Shares repurchased for cancellation but not yet cancelled Date of changes 13 August 2024	443,000	%		HKD	65.5422	
22).	Shares repurchased for cancellation but not yet cancelled Date of changes 14 August 2024	281,000	%		HKD	65.3495	
23).	Shares repurchased for cancellation but not yet cancelled Date of changes 15 August 2024	302,000	%		HKD	64.4097	

24).	Shares repurchased for cancellation but not yet cancelled Date of changes 16 August 2024	345,500	%		HKD	64.252	
25).	Shares repurchased for cancellation but not yet cancelled Date of changes 19 August 2024	145,000	%		HKD	65.1262	
26).	Shares repurchased for cancellation but not yet cancelled Date of changes 20 August 2024	124,000	%		HKD	64.4823	
27).	Shares repurchased for cancellation but not yet cancelled Date of changes 21 August 2024	165,000	%		HKD	64.1027	
28).	Shares repurchased for cancellation but not yet cancelled Date of changes 22 August 2024	183,000	%		HKD	64.3895	
29).	Shares repurchased for cancellation but not yet cancelled Date of changes 23 August 2024	167,500	%		HKD	65.047	
30).	Shares repurchased for cancellation but not yet cancelled Date of changes 26 August 2024	187,000	0.0226 %		HKD	65.8139	

2. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange	Yes
Stock code (if listed)	00087	Description	Class B		

A. Changes in issued shares or treasury shares

Events	Changes in issued shares (excluding treasury shares)		Changes in treasury shares	Issue/ selling price per share (Note 4)	Total number of issued shares
	Number of issued shares (excluding treasury shares)	As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)	Number of treasury shares		
Opening balance as at (Note 1) 23 August 2024	2,886,402,500		0		2,886,402,500

1). Other (please specify) See Part B Date of changes 26 August 2024			%			
Closing balance as at (Notes 5 and 6) 26 August 2024	2,886,402,500			0		2,886,402,500
B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6)						
1). Shares repurchased for cancellation but not yet cancelled Date of changes 16 July 2024	82,500		%		HKD 10.7709	
2). Shares repurchased for cancellation but not yet cancelled Date of changes 17 July 2024	202,500		%		HKD 10.7514	
3). Shares repurchased for cancellation but not yet cancelled Date of changes 18 July 2024	110,000		%		HKD 10.7268	
4). Shares repurchased for cancellation but not yet cancelled Date of changes 19 July 2024	160,000		%		HKD 10.5594	
5). Shares repurchased for cancellation but not yet cancelled Date of changes 22 July 2024	122,500		%		HKD 10.54	
6). Shares repurchased for cancellation but not yet cancelled Date of changes 23 July 2024	120,000		%		HKD 10.6417	
7). Shares repurchased for cancellation but not yet cancelled Date of changes 24 July 2024	162,500		%		HKD 10.6991	
8). Shares repurchased for cancellation but not yet cancelled Date of changes 25 July 2024	122,500		%		HKD 10.5196	
9). Shares repurchased for cancellation but not yet cancelled Date of changes 26 July 2024	297,500		%		HKD 10.3662	

10).	Shares repurchased for cancellation but not yet cancelled Date of changes 29 July 2024	155,000	%		HKD	10.4265	
11).	Shares repurchased for cancellation but not yet cancelled Date of changes 30 July 2024	87,500	%		HKD	10.3143	
12).	Shares repurchased for cancellation but not yet cancelled Date of changes 31 July 2024	312,500	%		HKD	10.1427	
13).	Shares repurchased for cancellation but not yet cancelled Date of changes 01 August 2024	170,000	%		HKD	10.1368	
14).	Shares repurchased for cancellation but not yet cancelled Date of changes 02 August 2024	370,000	%		HKD	9.939	
15).	Shares repurchased for cancellation but not yet cancelled Date of changes 05 August 2024	322,500	%		HKD	9.876	
16).	Shares repurchased for cancellation but not yet cancelled Date of changes 06 August 2024	285,000	%		HKD	9.9876	
17).	Shares repurchased for cancellation but not yet cancelled Date of changes 07 August 2024	402,500	%		HKD	10.365	
18).	Shares repurchased for cancellation but not yet cancelled Date of changes 08 August 2024	217,500	%		HKD	10.3205	
19).	Shares repurchased for cancellation but not yet cancelled Date of changes 09 August 2024	267,500	%		HKD	10.4217	
20).	Shares repurchased for cancellation but not yet cancelled Date of changes 12 August 2024	182,500	%		HKD	10.1918	
21).	Shares repurchased for cancellation but not yet cancelled Date of changes 13 August 2024	445,000	%		HKD	9.9886	

22).	Shares repurchased for cancellation but not yet cancelled Date of changes 14 August 2024	205,000	%		HKD	9.998	
23).	Shares repurchased for cancellation but not yet cancelled Date of changes 15 August 2024	372,500	%		HKD	9.9005	
24).	Shares repurchased for cancellation but not yet cancelled Date of changes 16 August 2024	210,000	%		HKD	9.9138	
25).	Shares repurchased for cancellation but not yet cancelled Date of changes 19 August 2024	107,500	%		HKD	10.0865	
26).	Shares repurchased for cancellation but not yet cancelled Date of changes 20 August 2024	177,500	%		HKD	9.9731	
27).	Shares repurchased for cancellation but not yet cancelled Date of changes 21 August 2024	282,500	%		HKD	9.974	
28).	Shares repurchased for cancellation but not yet cancelled Date of changes 22 August 2024	110,000	%		HKD	9.9311	
29).	Shares repurchased for cancellation but not yet cancelled Date of changes 23 August 2024	250,000	%		HKD	9.9962	
30).	Shares repurchased for cancellation but not yet cancelled Date of changes 26 August 2024	137,500	0.0048 %		HKD	10.1813	

Confirmation

Not applicable

Notes to Section I:

1. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.*
2. *Please set out all changes in issued shares or treasury shares requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of changes. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*
3. *The percentage change in the number of issued shares (excluding treasury shares) of the listed issuer is to be calculated by reference to the opening balance of the number of issued shares (excluding treasury shares) being disclosed in this Next Day Disclosure Return.*
4. *In the case of a share repurchase or redemption, the "issue/ selling price per share" shall be construed as "repurchase price per share" or "redemption price per share".*
Where shares have been issued/ sold/ repurchased/ redeemed at more than one price per share, a volume-weighted average price per share should be given.
5. *The closing balance date is the date of the last relevant event being disclosed.*
6. *For repurchase or redemption of shares, disclosure is required when the relevant event has occurred (subject to the provisions of Main Board Rules 10.06(4)(a), 13.25A and 13.31 / GEM Rules 13.13(1), 17.27A and 17.35), even if the repurchased or redeemed shares have not yet been cancelled.*
If repurchased or redeemed shares are to be cancelled upon settlement of such repurchase or redemption after the closing balance date, they shall remain part of the issued shares as at the closing balance date in Part A. Details of these repurchased or redeemed shares shall be disclosed in Part B.
7. *Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases.*
8. *"Identical" means in this context:*
 - *the securities are of the same nominal value with the same amount called up or paid up;*
 - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
 - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

Repurchase report

Section II					
1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange	Yes
Stock code (if listed)	00019	Description	Class A		
A. Repurchase report					
Trading date	Number of shares repurchased	Method of repurchase (Note 1)	Repurchase price per share or highest repurchase price per share \$	Lowest repurchase price per share \$	Aggregate price paid \$
1). 26 August 2024	187,000	On the Exchange	HKD 66.25	HKD 64.95	HKD 12,307,199.3
Total number of shares repurchased	187,000			Aggregate price paid \$ HKD	12,307,199.3
Number of shares repurchased for cancellation	187,000				
Number of shares repurchased for holding as treasury shares	0				
B. Additional information for issuer who has a primary listing on the Exchange					
1). Date of the resolution granting the repurchase mandate					09 May 2024
2). Total number of shares which the issuer is authorised to repurchase under the repurchase mandate					83,515,350
3). Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate				(a)	12,395,500
4). As a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate <i>(a) x 100 / number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate</i>					1.4842 %
5). Moratorium period for any issue of new shares, or sale or transfer of treasury shares after the share repurchase(s) set out in Part A (Note 2)				Up to	25 September 2024
2. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange	Yes

Stock code (if listed)	00087	Description	Class B		
A. Repurchase report					
Trading date	Number of shares repurchased	Method of repurchase (Note 1)	Repurchase price per share or highest repurchase price per share \$	Lowest repurchase price per share \$	Aggregate price paid \$
1). 26 August 2024	137,500	On the Exchange	HKD 10.26	HKD 9.95	HKD 1,399,928.75
Total number of shares repurchased	137,500			Aggregate price paid \$ HKD	1,399,928.75
Number of shares repurchased for cancellation	137,500				
Number of shares repurchased for holding as treasury shares	0				
B. Additional information for issuer who has a primary listing on the Exchange					
1). Date of the resolution granting the repurchase mandate					09 May 2024
2). Total number of shares which the issuer is authorised to repurchase under the repurchase mandate					289,830,000
3). Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate				(a)	18,347,500
4). As a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate <i>(a) x 100 / number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate</i>					0.633 %
5). Moratorium period for any issue of new shares, or sale or transfer of treasury shares after the share repurchase(s) set out in Part A (Note 2)				Up to	25 September 2024

We hereby confirm that the repurchases made on the Exchange set out in Part A above were made in accordance with the Main Board Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 9 April 2024 which has been filed with the Exchange.

Notes to Section II:

1. *Please state whether the repurchase was made on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.*
2. *Subject to the carve-out set out in Main Board Rule 10.06(3)(a)/ GEM Rule 13.12, an issuer may not (i) make a new issue of shares, or a sale or transfer of any treasury shares; or (ii) announce a proposed new issue of shares, or a sale or transfer of any treasury shares, for a period of 30 days after any purchase by it of shares, whether on the Exchange or otherwise, without the prior approval of the Exchange.*

Section III must also be completed by a listed issuer where it has made a sale of treasury shares on the Exchange or any other stock exchange on which the issuer is listed which is discloseable under Main Board Rule 10.06B / GEM Rule 13.14B.

Report of on-market sale of treasury shares

Not applicable

Submitted by: Bernadette Lomas

(Name)

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)