

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer SuperRobotics Limited
 Date Submitted 2/11/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8176</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>4,950,000,000</u>	<u>HK\$0.10</u>	<u>HK\$495,000,000</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>4,950,000,000</u>	<u>HK\$0.10</u>	<u>HK\$495,000,000</u>
(2) Stock code : <u>N/A</u> Description : _____			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : N/A	Description : Preferred Shares (unlisted)		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000	HK\$0.10	HK\$5,000,000
Increase/(decrease)	-		-
Balance at close of the month	50,000,000	HK\$0.10	HK\$5,000,000

3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency) : **HK\$500,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	476,219,666		30,000,000	
Increase/ (decrease) during the month	30,000,000		(30,000,000)	
Balance at close of the month	506,219,666		0	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme adopted on 7/11/2014 Ordinary shares (Note 1)	-	-	-	-	-	6,876,000
2. (/ /) shares (Note 1)						
3. (/ /) shares (Note 1)						
			Total A. (Ordinary shares)		-	
			(Preference shares)		-	
			(Other class)		-	
Total funds raised during the month from exercise of options (State currency)					-	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (Note 1) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)					
2.						
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (Note 1) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)					
3.						
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (Note 1) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)					
4.						
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (Note 1) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)					
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Preferred Shares	HK\$	12,000,000	12,000,000	0	30,000,000	0
Stock code (if listed) _____ Class of shares issuable (Note 1) <u>Ordinary Shares</u> Subscription price <u>HK\$0.40</u> EGM approval date (if applicable) (dd/mm/yyyy) <u>(30 /10/2015)</u>						
2.						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) <u>(/ /)</u>						
3.						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) <u>(/ /)</u>						
4.						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) <u>(/ /)</u>						
					Total C. (Ordinary shares)	-
					(Preference shares)	-
					(Other class)	-

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
2. Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
3. Placing	At price : HK\$ _____	Class of shares issuable (Note 1) Ordinary	Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
4. Bonus issue		Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) <u> N/A </u> Issue and allotment date : (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	<u> N/A </u>	<u> N/A </u>
6.	Repurchase of shares		Class of shares repurchased (Note 1) <u> N/A </u> Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u> N/A </u>	<u> N/A </u>
7.	Redemption of shares		Class of shares redeemed (Note 1) <u> N/A </u> Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u> N/A </u>	<u> N/A </u>
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) <u> N/A </u> Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u> N/A </u>	<u> N/A </u>
9.	Capital reorganisation		Class of shares issuable (Note 1) <u> N/A </u> Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u> N/A </u>	<u> N/A </u>

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
10. Other (Please specify) At price : State currency _____			
		Class of shares issuable (Note 1) <u> N/A </u>	
		Issue and allotment date : (dd/mm/yyyy) (/ /)	
		EGM approval date: (dd/mm/yyyy) (/ /)	
		<u> N/A </u>	<u> N/A </u>
		Total E. (Ordinary shares)	<u> - </u>
		(Preference shares)	<u> - </u>
		(Other class)	<u> - </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u> - </u>
	(2)	<u> - </u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u> - </u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u> - </u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

