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SuperRobotics Limited
超人智能有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8176)

CONVERSION OF PREFERRED SHARES

Reference is made to the announcement jointly issued by SuperRobotics Limited (the “**Company**”), Xing Hang Limited (“**Xing Hang**”) and Eternity Investment Limited dated 15 April 2015, the announcements jointly issued by the Company and Xing Hang dated 19 June 2015 and 28 August 2015, the announcements of the Company dated 7 May 2015, 28 May 2015, 19 June 2015, 10 July 2015, 31 July 2015, 21 August 2015, 11 September 2015, 30 October 2015 and 6 November 2015 and the circular of the Company dated 7 October 2015 (the “**Circular**”). Unless the context otherwise requires, the defined terms used herein shall have the same meanings as those defined in the Circular.

On 11 October 2018, the Company received a conversion notice from Tai Dong New Energy Holdings Limited (“**Tai Dong**”), a company wholly-owned by Mr. Su Zhituan, the controlling shareholder, an executive director and the chairman of the Board of the Company to convert 30,000,000 Preferred Shares into 30,000,000 Ordinary Shares. Pursuant to the terms of the Preferred Shares, 30,000,000 Conversion Shares were allotted and issued by the Company to Tai Dong on 11 October 2018, and after such conversion, the Company has no more Preferred Shares in issue.

Set out below is the shareholding structure of the Company immediately before and after conversion of the Preferred Shares:

	Immediately before conversion of the Preferred Shares		Immediately after conversion of the Preferred Shares	
	<i>Number of Ordinary Shares</i>	<i>Approximate % (Note 4)</i>	<i>Number of Ordinary Shares</i>	<i>Approximate % (Note 5)</i>
Tai Dong (<i>Note 1</i>)	110,425,197	23.19%	140,425,197	27.74%
China HKBridge Holdings Limited (<i>Note 2</i>)	142,412,675	29.90%	142,412,675	28.13%
KE10MA Holdings Inc. (<i>Note 3</i>)	31,486,971	6.61%	31,486,971	6.22%
Public Shareholders	191,894,823	40.30%	191,894,823	37.91%
Total	<u>476,219,666</u>	<u>100%</u>	<u>506,219,666</u>	<u>100%</u>

Notes:

- Tai Dong is ultimately owned as to 100% by Mr. Su Zhituan.
- China HKBridge Holdings Limited indirectly owns (i) 100% of the issued share capital of Hong Kong Bridge Investments Limited, which is the owner of 41,666,666 Ordinary Shares; (ii) 100% of the issued share capital of HKBridge (Cayman) GP2 Limited, which is the general partner of HKBridge Absolute Return Fund, L.P., which, in turn, is the owner of 64,148,063 Ordinary Shares; and (iii) 100% of the issued share capital of Hong Kong Bridge High-Tech Investment G.P. Limited which is the general partner of Hong Kong Bridge High-Tech Investment Fund L.P., which, in turn, is the owner of 100% of the issued share capital of On Top Global Limited, which, in turn, is the owner of 36,697,946 Ordinary Shares.
- KE10MA Holdings Inc. is owned as to 50% by Dr. Andrew Goldenberg, an executive Director, and as to 50% by Mrs. Aviva C Goldenberg, the spouse of Dr. Andrew Goldenberg.
- The percentage is calculated on the basis of 476,219,666 ordinary shares of the Company in issue immediately before conversion of the Preferred Shares.
- The percentage is calculated on the basis of 506,219,666 ordinary shares of the Company in issue immediately after conversion of the Preferred Shares.

By Order of the Board
SuperRobotics Limited
Su Zhituan
Chairman and Executive Director

Hong Kong, 11 October 2018

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Su Zhituan (Chairman), Mr. Sun Ziqiang (Vice-chairman), Mr. Chen Min and Dr. Andrew Goldenberg; one non-executive Director, namely Mr. Cheng Yu; and three independent non-executive Directors, namely Mr. Xie Zhichun, Mr. Chu Kin Wang, Peleus and Mr. Tam B Ray, Billy.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for a minimum period of 7 days from the date of its publication and on the Company’s website at <http://www.superrobotics.com.hk>.