

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/4/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer SkyNet Group Limited  
 Date Submitted 4/5/2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                                                   |                        |                               |                                              |
|-------------------------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code : <u>8176</u> Description : <u>Ordinary Shares</u> |                        |                               |                                              |
|                                                                   | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                               | <u>4,950,000,000</u>   | <u>HK\$0.10</u>               | <u>HK\$495,000,000</u>                       |
| Increase/(decrease)                                               | <u>-</u>               |                               | <u>-</u>                                     |
| Balance at close of the month                                     | <u>4,950,000,000</u>   | <u>HK\$0.10</u>               | <u>HK\$495,000,000</u>                       |
| (2) Stock code : <u>N/A</u> Description : _____                   |                        |                               |                                              |
|                                                                   | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                               | _____                  | _____                         | _____                                        |
| Increase/(decrease)                                               | _____                  |                               | _____                                        |
| Balance at close of the month                                     | _____                  | _____                         | _____                                        |

## 2. Preference Shares

|                                     |                                |                                            |                                                          |  |
|-------------------------------------|--------------------------------|--------------------------------------------|----------------------------------------------------------|--|
| Stock code :                        | <b>N/A</b>                     | Description :                              | <b>Preferred Shares (unlisted)</b>                       |  |
|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | <b>50,000,000</b>              | <b>HK\$0.10</b>                            | <b>HK\$5,000,000</b>                                     |  |
| Increase/(decrease)                 | -                              |                                            | -                                                        |  |
| Balance at close of the month       | <b>50,000,000</b>              | <b>HK\$0.10</b>                            | <b>HK\$5,000,000</b>                                     |  |

## 3. Other Classes of Shares

|                                     |                                      |                                            |                                                          |  |
|-------------------------------------|--------------------------------------|--------------------------------------------|----------------------------------------------------------|--|
| Stock code :                        | <b>N/A</b>                           | Description :                              |                                                          |  |
|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month |                                      |                                            |                                                          |  |
| Increase/(decrease)                 |                                      |                                            |                                                          |  |
| Balance at close of the month       |                                      |                                            |                                                          |  |

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000**

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | No of preference<br>shares (2) | No. of other<br>classes of shares |
|------------------------------------------|-------------------------------|--------------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <b>455,219,666</b>            | <b>30,000,000</b>              |                                   |
| Increase/ (decrease)<br>during the month | -                             | -                              |                                   |
| Balance at close of<br>the month         | <b>455,219,666</b>            | <b>30,000,000</b>              |                                   |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|-------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
|                                                                                                                               | Granted                   | Exercised | Cancelled | Lapsed |                                                                               |                                                                                                       |
| 1.Share<br>option<br>scheme<br>adopted on<br>7/11/2014<br>Ordinary<br>shares<br>(Note 1)                                      | 7,480,000                 | -         | -         | -      | -                                                                             | 7,480,000                                                                                             |
| 2.<br><br><br>( / / )<br>shares<br>(Note 1)                                                                                   |                           |           |           |        |                                                                               |                                                                                                       |
| 3.<br><br><br>( / / )<br>shares<br>(Note 1)                                                                                   |                           |           |           |        |                                                                               |                                                                                                       |
| Total A. (Ordinary shares)                                                                                                    |                           |           |           |        | -                                                                             |                                                                                                       |
| (Preference shares)                                                                                                           |                           |           |           |        | -                                                                             |                                                                                                       |
| (Other class)                                                                                                                 |                           |           |           |        | -                                                                             |                                                                                                       |
| Total funds raised during the month from exercise<br>of options (State currency)                                              |                           |           |           |        | -                                                                             |                                                                                                       |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| 2.                                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| 3.                                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| 4.                                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B.                                                 |                                 |                                                    |                                  | (Ordinary shares)                         |                                                                                           |                                                                                                                   |
|                                                          |                                 |                                                    |                                  | (Preference shares)                       |                                                                                           |                                                                                                                   |
|                                                          |                                 |                                                    |                                  | (Other class)                             |                                                                                           |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Convertible Preferred Shares                | HK\$                           | 12,000,000                         | -                          | 12,000,000                   | -                                                                    | 30,000,000                                                                                |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              | Ordinary Shares                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | HK\$0.40                       |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( 30 /10/2015)                 |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | -                                                                    |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | -                                                                    |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | -                                                                    |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | -                                                                    |                                                                                           |
| (Preference shares)                                                                                     | -                                                                    |                                                                                           |
| (Other class)                                                                                           | -                                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue     |                                 |                                                                                                                                          |     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|-----|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )    |     | N/A                                                                  | N/A                                                                                       |
| 2. Open offer     | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )    |     | N/A                                                                  | N/A                                                                                       |
| 3. Placing        | At price : HK\$ _____           | Class of shares issuable (Note 1) Ordinary<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) |     | N/A                                                                  | N/A                                                                                       |
| 4. Bonus issue    |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )    |     | N/A                                                                  | N/A                                                                                       |
| 5. Scrip dividend | At price : State currency _____ | Class of shares _____                                                                                                                    | N/A | N/A                                                                  | N/A                                                                                       |

|                           |                           |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|---------------------------|--|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue             |                           |  |                                                                      |                                                                                           |
|                           |                           |  | issuable ( <i>Note 1</i> )                                           |                                                                                           |
|                           |                           |  | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |                                                                                           |
|                           |                           |  | EGM approval date: (dd/mm/yyyy) ( / / )                              |                                                                                           |
|                           |                           |  |                                                                      |                                                                                           |
| 6. Repurchase of shares   |                           |  | Class of shares repurchased ( <i>Note 1</i> ) __ N/A __              |                                                                                           |
|                           |                           |  | Cancellation date : (dd/mm/yyyy) ( / / )                             |                                                                                           |
|                           |                           |  | EGM approval date: (dd/mm/yyyy) ( / / )                              |                                                                                           |
|                           |                           |  |                                                                      | <u>N/A</u> <u>N/A</u>                                                                     |
| 7. Redemption of shares   |                           |  | Class of shares redeemed ( <i>Note 1</i> ) _ N/A _                   |                                                                                           |
|                           |                           |  | Redemption date : (dd/mm/yyyy) ( / / )                               |                                                                                           |
|                           |                           |  | EGM approval date: (dd/mm/yyyy) ( / / )                              |                                                                                           |
|                           |                           |  |                                                                      | <u>N/A</u> <u>N/A</u>                                                                     |
| 8. Consideration issue    | At price : State currency |  | Class of shares issuable ( <i>Note 1</i> ) __ N/A __                 |                                                                                           |
|                           |                           |  | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |                                                                                           |
|                           |                           |  | EGM approval date: (dd/mm/yyyy) ( / / )                              |                                                                                           |
|                           |                           |  |                                                                      | <u>N/A</u> <u>N/A</u>                                                                     |
| 9. Capital reorganisation |                           |  | Class of shares issuable ( <i>Note 1</i> ) __ N/A _                  |                                                                                           |
|                           |                           |  | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |                                                                                           |
|                           |                           |  | EGM approval date: (dd/mm/yyyy) ( / / )                              |                                                                                           |
|                           |                           |  |                                                                      | <u>N/A</u> <u>N/A</u>                                                                     |



|                            |                                 |                                            |             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|--------------------------------------------|-------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |                                 |                                            |             |                                                                      |                                                                                           |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) | ___ N/A ___ |                                                                      |                                                                                           |
|                            |                                 | Issue and allotment date : (dd/mm/yyyy)    | ( / / )     |                                                                      |                                                                                           |
|                            |                                 | EGM approval date: (dd/mm/yyyy)            | ( / / )     | N/A                                                                  | N/A                                                                                       |
| Total E. (Ordinary shares) |                                 |                                            |             | -                                                                    |                                                                                           |
| (Preference shares)        |                                 |                                            |             | -                                                                    |                                                                                           |
| (Other class)              |                                 |                                            |             | -                                                                    |                                                                                           |

|                                                                                                                  |     |   |
|------------------------------------------------------------------------------------------------------------------|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | - |
|                                                                                                                  | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | - |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |   |

Remarks (if any):

Submitted by: \_\_\_\_\_Mr. Lee Chan Wah\_\_\_\_\_

Title: \_\_\_\_\_Executive Director and Company Secretary\_\_\_\_  
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*