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**SUCCESS**

**SUCCESS UNIVERSE GROUP LIMITED**  
**實德環球有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00487)**

**MAJOR TRANSACTION IN RELATION TO  
THE PROVISION OF FINANCIAL ASSISTANCE TO  
PIER 16 – PROPERTY DEVELOPMENT LIMITED**

**BACKGROUND**

References are made to the 2007 Acquisition Circular, the 2007 Financial Assistance Announcement, the 2009 Financial Assistance Circular, the 2010 Financial Assistance Announcement and the 2012 Financial Assistance Circular.

The Group has been providing financial assistance to Pier 16 – Property Development for the development of Ponte 16 by way of the SUG Shareholder’s Loan and the Existing SUG Guarantee which was executed by the Company to guarantee the payment obligation of Pier 16 – Property Development in respect of the Existing Facilities. As at the date of this announcement, the outstanding balance of the SUG Shareholder’s Loan amounts to approximately HK\$513 million and the maximum liability of the Company under the Existing SUG Guarantee in respect of the Existing Facilities is HK\$1,176 million.

In view of the maturity of the Existing Facilities on 29 June 2017 and for the purposes of, among others, refinancing the Existing Facilities and financing the repayment of certain shareholders' loans previously advanced to Pier 16 – Property Development, Pier 16 – Property Development will enter into the Amended and Restated Facility Agreement with, among others, the Lender, pursuant to which the Lender will agree to extend the maturity date under the Facility Agreement to the New Maturity Date and revise the facility amount under the Facility Agreement such that the Revised Facilities shall be in the aggregate amounts of HK\$735 million and MOP273 million subject to the terms of the Amended and Restated Facility Agreement. As one of the conditions precedent for the utilisation of the Revised Facilities, the Group is required to execute the Security Documents as security for Pier 16 – Property Development's obligations under the Amended and Restated Facility Agreement.

### **THE 2017 FINANCIAL ASSISTANCE**

In connection with the Amended and Restated Facility Agreement, the Group will enter into the following Security Documents in favour of the Security Agent:

- (i) the Composite Confirmation Letter;
- (ii) the Livrança;
- (iii) the Amended and Restated Share Pledge; and
- (iv) the Confirmation of Subordination Agreement.

Further information on the major terms of the Security Documents are set out in the paragraph headed "Information on the 2017 Financial Assistance" below.

The estimated total exposure of the Company under the provision of the 2017 Financial Assistance is approximately HK\$532 million, which has taken into account 49% of the HK\$1,000 million principal amount of the Revised Facilities under the Livrança to be endorsed by, among others, the Company for a sum not exceeding HK\$490 million and 49% of the estimated total interest payable on the Revised Facilities of approximately HK\$42 million.

The 2017 Financial Assistance to be provided by the Group to Pier 16 – Property Development will be lesser than the limit of the financial assistance provided by the Group to Pier 16 – Property Development as previously approved by the Shareholders at the special general meeting of the Company held on 5 June 2012. Taking into account: (i) the outstanding balance of the SUG Shareholder’s Loan of approximately HK\$513 million as at the date of this announcement; and (ii) the estimated total exposure of approximately HK\$532 million under the provision of the 2017 Financial Assistance as stated above, the aggregate financial assistance that may be provided by the Group to Pier 16 – Property Development is approximately HK\$1,045 million. In the event that the aggregate financial assistance to be provided by the Group to Pier 16 – Property Development exceeds the aforesaid estimated aggregate financial assistance of approximately HK\$1,045 million, the Company will comply with the relevant requirements under Chapter 14 of the Listing Rules.

## **LISTING RULES IMPLICATIONS**

The provision of the 2017 Financial Assistance will constitute a major transaction for the Company under Chapter 14 of the Listing Rules and is therefore subject to the reporting, announcement and the Shareholders’ approval requirements.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholder has a material interest in the Amended and Restated Facility Agreement, the Security Documents and the respective transactions contemplated thereunder and accordingly, no Shareholder or its/his associate(s) is required to abstain from voting if the Company were to convene a Shareholders’ meeting for approving the Security Documents and the respective transactions contemplated thereunder.

On the date of this announcement, the Company has obtained the written Shareholders’ approval from Silver Rich Macau Development Limited, which beneficially owns approximately 52.10% of the entire issued share capital of the Company as at the date of this announcement, in respect of the execution of the Security Documents by the Group and its performance of the respective transactions contemplated thereunder. Pursuant to Rule 14.44(2) of the Listing Rules, the written Shareholders’ approval from Silver Rich Macau Development Limited will be accepted in lieu of holding a general meeting of the Shareholders. Accordingly, no physical Shareholders’ meeting will be held by the Company to approve the Security Documents and the respective transactions contemplated thereunder.

In addition, as the assets ratio as defined under Rule 14.07(1) of the Listing Rules exceeds 8% for the 2017 Financial Assistance, the 2017 Financial Assistance will give rise to a general disclosure obligation of the Company under Rules 13.13 and 13.16 of the Listing Rules.

## **GENERAL**

It is expected that the circular containing, among other things, (i) further information on the 2017 Financial Assistance; and (ii) other information required under the Listing Rules, will be despatched to the Shareholders on or before 7 July 2017.

## **BACKGROUND**

References are made to the 2007 Acquisition Circular, the 2007 Financial Assistance Announcement, the 2009 Financial Assistance Circular, the 2010 Financial Assistance Announcement and the 2012 Financial Assistance Circular.

The Group has been providing financial assistance to Pier 16 – Property Development for the development of Ponte 16 by way of the SUG Shareholder’s Loan and the Existing SUG Guarantee which was executed by the Company to guarantee the payment obligation of Pier 16 – Property Development in respect of the Existing Facilities. As at the date of this announcement, the outstanding balance of the SUG Shareholder’s Loan amounts to approximately HK\$513 million and the maximum liability of the Company under the Existing SUG Guarantee in respect of the Existing Facilities is HK\$1,176 million.

As at the date of this announcement, the total outstanding principal amount of the loan under the Existing Facilities is approximately HK\$506 million. The Existing Facilities will mature on 29 June 2017. In view of the maturity of the Existing Facilities and for the purposes of, among others, refinancing the Existing Facilities and financing the repayment of certain shareholders’ loans previously advanced to Pier 16 – Property Development, Pier 16 – Property Development will enter into the Amended and Restated Facility Agreement with, among others, the Lender, pursuant to which the Lender will agree to extend the maturity date under the Facility Agreement to the New Maturity Date and revise the facility amount under the Facility Agreement such that the Revised Facilities shall be in the aggregate amounts of HK\$735 million and MOP273 million subject to the terms of the Amended and Restated Facility Agreement. As one of the conditions precedent for the utilisation of the Revised Facilities, the Group is required to execute the Security Documents as security for Pier 16 – Property Development’s obligations under the Amended and Restated Facility Agreement.

## INFORMATION ON THE 2017 FINANCIAL ASSISTANCE

A brief summary of the Revised Facilities are set out below:

Facility	Information on the facility	Purposes of the facility
A	<p>Facility amount: HK\$260 million</p> <p>Repayment term for principal: in quarterly instalments during the period from 30 September 2017 to the New Maturity Date</p> <p>Effective interest rate: HIBOR plus a margin of 2.50% per annum, which is subject to adjustment as provided in the Amended and Restated Facility Agreement</p>	<p>To refinance the facilities under the Existing Facilities in full</p>
B	<p>Facility amount: HK\$400 million</p> <p>Repayment term for principal: in quarterly instalments during the period from 30 September 2017 to the New Maturity Date</p> <p>Effective interest rate: HIBOR plus a margin of 2.50% per annum, which is subject to adjustment as provided in the Amended and Restated Facility Agreement</p>	<p>To repay the shareholders' loans previously advanced to Pier 16 – Property Development for the payment of the construction cost of the Property</p>
C	<p>Facility amount: MOP273 million</p> <p>Repayment term for principal: in quarterly instalments during the period from 30 September 2017 to the New Maturity Date</p> <p>Effective interest rate: the rate for the relevant period displayed on Thomson Reuters page “HKABHIBOR” plus a margin of 2.50% per annum, which is subject to adjustment as provided in the Amended and Restated Facility Agreement</p>	<p>To finance the payment of the Land Premium and the related costs for the Land Concession Modification</p>

<b>Facility</b>	<b>Information on the facility</b>	<b>Purposes of the facility</b>
D	<p>Facility amount: HK\$75 million</p> <p>Repayment term for principal: in quarterly instalments during the period from 30 September 2017 to the New Maturity Date</p> <p>Effective interest rate: HIBOR plus a margin of 2.50% per annum, which is subject to adjustment as provided in the Amended and Restated Facility Agreement</p>	For general corporate purposes and as non-gaming working capital

In connection with the Amended and Restated Facility Agreement, the Group will enter into the following Security Documents in favour of the Security Agent:

- (i) the Composite Confirmation Letter to be given by, among others, the Company confirming the provisions of the Existing SUG Guarantee shall remain in full force and effect;
- (ii) the Livrança for a sum of HK\$1,000 million to be given by Pier 16 – Property Development and endorsed by, among others, the Company for a sum not exceeding HK\$490 million in support of the Company’s obligations under the Composite Confirmation Letter;
- (iii) the Amended and Restated Share Pledge to be executed by, among others, World Fortune (as a pledgor) and Pier 16 – Property Development whereby, inter alia, World Fortune will confirm that the provisions of the Existing Share Pledge shall remain in full force and effect; and
- (iv) the Confirmation of Subordination Agreement to be executed by, among others, Pier 16 – Property Development and World Fortune under which World Fortune will confirm that the provisions of the Existing Subordination Agreement shall remain in full force and effect.

## **Composite Confirmation Letter**

Pursuant to the Composite Confirmation Letter, the Company, among others, will confirm that, inter alia, the provisions of the Existing SUG Guarantee shall remain in full force and effect. The liability of the Company under the Existing SUG Guarantee in respect of Pier 16 – Property Development’s obligations under the Amended and Restated Facility Agreement shall be limited to 49% thereof. If the Company has duly paid and discharged in full 49% of Pier 16 – Property Development’s obligations, no further demand shall be made on the Company. Further details of the Existing SUG Guarantee are set out in the 2012 Financial Assistance Circular.

## **Livrança**

The Livrança to be endorsed by the Company for a sum not exceeding HK\$490 million is in support of the Company’s obligations under the Composite Confirmation Letter.

## **Amended and Restated Share Pledge**

Pursuant to the Existing Share Pledge, among others, World Fortune has pledged (in the form of first priority pledge) and assigned as collateral to the Security Agent all of its interests in the shares of Pier 16 – Property Development to secure the payment and discharge of the liabilities and obligations of Pier 16 – Property Development (actual and contingent) under the Existing Facilities. World Fortune (as a pledgor) and Pier 16 – Property Development will execute the Amended and Restated Share Pledge whereby, inter alia, World Fortune will confirm that the provisions of the Existing Share Pledge shall remain in full force and effect.

## **Confirmation of Subordination Agreement**

Pursuant to the Existing Subordination Agreement, so long as any liability or obligation (present or future, actual or contingent) under the Existing Facilities (“**Priority Indebtedness**”) is outstanding, among others, all sums (whether of principal, interest or otherwise) payable and all obligations owing to World Fortune and SJM-IL by Pier 16 – Property Development, whether present or future, actual or contingent (“**Subordinated Indebtedness**”), and the claims of World Fortune and SJM-IL in respect of the Subordinated Indebtedness shall be subordinated to the Priority Indebtedness. Further details of the Existing Subordination Agreement are set out in the 2012 Financial Assistance Circular. World Fortune, among others, will execute the Confirmation of Subordination Agreement confirming that the provisions of the Existing Subordination Agreement shall remain in full force and effect.

The estimated total exposure of the Company under the provision of the 2017 Financial Assistance is approximately HK\$532 million, which has taken into account 49% of the HK\$1,000 million principal amount of the Revised Facilities under the Livrança to be endorsed by, among others, the Company for a sum not exceeding HK\$490 million and 49% of the estimated total interest payable on the Revised Facilities of approximately HK\$42 million.

The 2017 Financial Assistance to be provided by the Group to Pier 16 – Property Development will be lesser than the limit of the financial assistance provided by the Group to Pier 16 – Property Development as previously approved by the Shareholders at the special general meeting of the Company held on 5 June 2012. Taking into account: (i) the outstanding balance of the SUG Shareholder’s Loan of approximately HK\$513 million as at the date of this announcement; and (ii) the estimated total exposure of approximately HK\$532 million under the provision of the 2017 Financial Assistance as stated above, the aggregate financial assistance that may be provided by the Group to Pier 16 – Property Development is approximately HK\$1,045 million. In the event that the aggregate financial assistance to be provided by the Group to Pier 16 – Property Development exceeds the aforesaid estimated aggregate financial assistance of approximately HK\$1,045 million, the Company will comply with the relevant requirements under Chapter 14 of the Listing Rules.

## **INFORMATION ON PIER 16 – PROPERTY DEVELOPMENT AND PONTE 16**

As at the date of this announcement, Pier 16 – Property Development is beneficially held as to 49% by World Fortune and as to 51% by SJM-IL. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, Pier 16 – Property Development, SJM-IL and SJM Holdings Limited are Independent Third Parties. SJM Holdings Limited is a company whose issued shares are listed on the main board of the Stock Exchange. Pier 16 – Property Development is the registered and beneficial owner of the Property and is principally engaged in the investment, development and through its subsidiaries, operation of Ponte 16, a world-class integrated casino-entertainment resort situated at the Property comprising a five-star luxury hotel, a casino, a shopping arcade, food and beverage functions as well as recreational facilities.

## **REASONS FOR AND BENEFITS OF THE PROVISION OF THE 2017 FINANCIAL ASSISTANCE**

The principal businesses and investments of the Group include travel-related business, provision of technology services platform and related technical support for lottery business in the PRC, property investment business and the investment project of Ponte 16, a world-class integrated casino-entertainment resort located in Macau.



As mentioned in the annual report of the Company for the year ended 31 December 2016, the recovery momentum in gross gaming revenue (GGR) growth gives positive signals for the Macau economy, in particular of the modest growth and sustainability of the mass market. The Group is optimistic about the long-term growth of the Macau gaming market. With the determination to transform Macau into the “World Centre of Tourism and Leisure”, a series of major infrastructure projects including, among others, the Light Rail Transit (LRT), the 4th cross-harbour bridge and Taipa (Pac On) Ferry Terminal will be progressively unveiled, making Macau more accessible and competitive in attracting tourists. In the face of a more competitive operating environment and the ever-rising expectations of tourists, Ponte 16 will continue to enhance its entertainment mix by introducing new excitements to visitors during their stay in Macau.

The Existing Facilities will mature on 29 June 2017. It is expected that the Revised Facilities will be applied towards refinancing the Existing Facilities, repaying certain shareholders’ loans previously advanced to Pier 16 – Property Development, financing the payment of the Land Premium and the related costs for the Land Concession Modification as well as for general corporate purposes and as non-gaming working capital.

As Pier 16 – Property Development is a 49% owned associate of the Group, the Directors consider that the provision of the 2017 Financial Assistance, which will facilitate the development of Ponte 16, will be beneficial to the Group.

Having considered the future prospects of Ponte 16 and that the Security Documents are the requisite documents for the utilisation of the Revised Facilities, the Directors consider that the provision of the 2017 Financial Assistance is fair and reasonable and in the interests of the Company and the Shareholders as a whole.

## **LISTING RULES IMPLICATIONS**

The provision of the 2017 Financial Assistance will constitute a major transaction for the Company under Chapter 14 of the Listing Rules and is therefore subject to the reporting, announcement and the Shareholders’ approval requirements.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholder has a material interest in the Amended and Restated Facility Agreement, the Security Documents and the respective transactions contemplated thereunder and accordingly, no Shareholder or its/his associate(s) is required to abstain from voting if the Company were to convene a Shareholders’ meeting for approving the Security Documents and the respective transactions contemplated thereunder.

On the date of this announcement, the Company has obtained the written Shareholders' approval from Silver Rich Macau Development Limited, which beneficially owns approximately 52.10% of the entire issued share capital of the Company as at the date of this announcement, in respect of the execution of the Security Documents by the Group and its performance of the respective transactions contemplated thereunder. Pursuant to Rule 14.44(2) of the Listing Rules, the written Shareholders' approval from Silver Rich Macau Development Limited will be accepted in lieu of holding a general meeting of the Shareholders. Accordingly, no physical Shareholders' meeting will be held by the Company to approve the Security Documents and the respective transactions contemplated thereunder.

In addition, as the assets ratio as defined under Rule 14.07(1) of the Listing Rules exceeds 8% for the 2017 Financial Assistance, the 2017 Financial Assistance will give rise to a general disclosure obligation of the Company under Rules 13.13 and 13.16 of the Listing Rules.

## **GENERAL**

It is expected that the circular containing, among other things, (i) further information on the 2017 Financial Assistance; and (ii) other information required under the Listing Rules, will be despatched to the Shareholders on or before 7 July 2017.

## **DEFINITIONS**

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

“2007 Acquisition Circular”	the circular of the Company dated 29 January 2007 in relation to the acquisition by the Group of 12.25% equity interest in, and the related shareholder's loan of, Pier 16 – Property Development and the possible provision of shareholder's loan by the Group to Pier 16 – Property Development
“2007 Financial Assistance Announcement”	the announcement of the Company dated 28 June 2007 in relation to the execution of the 2007 SUG Guarantee by the Company
“2007 SUG Guarantee”	the corporate guarantee executed by the Company to guarantee the payment obligation of Pier 16 – Property Development in respect of certain syndicated loan facilities granted by a group of financial institutions on 28 June 2007, details of which are set out in the 2007 Financial Assistance Announcement

“2009 Financial Assistance Circular”	the circular of the Company dated 8 May 2009 in relation to the provision of further financial assistance by the Group to Pier 16 – Property Development
“2010 Financial Assistance Announcement”	the announcement of the Company dated 25 June 2010 in relation to the provision of further financial assistance by the Group to Pier 16 – Property Development
“2012 Financial Assistance Circular”	the circular of the Company dated 18 May 2012 in relation to, inter alia, the Existing Facilities and the Existing SUG Guarantee
“2017 Financial Assistance”	the Amended and Restated Facility Agreement, the Composite Confirmation Letter, the Livrança, the Amended and Restated Share Pledge and the Confirmation of Subordination Agreement, and the respective transactions contemplated thereunder
“Amended and Restated Facility Agreement”	the amended and restated facility agreement to be entered into between, among others, Pier 16 – Property Development as borrower and the Lender as lender, mandated lead arranger, bookrunner, facility agent and security agent relating to the amendment and restatement of the terms of the Facility Agreement
“Amended and Restated Share Pledge”	a composite amendment and restatement of share pledges to be executed by, among others, World Fortune (as a pledgor) and Pier 16 – Property Development whereby, inter alia, World Fortune will confirm that the provisions of the Existing Share Pledge shall remain in full force and effect
“Company”	Success Universe Group Limited (stock code: 00487), a company incorporated in Bermuda with limited liability whose issued Shares are listed on the main board of the Stock Exchange
“Composite Confirmation Letter”	a composite confirmation letter to be given by, among others, the Company in favour of the Security Agent under which, inter alia, the Company will confirm that the provisions of the Existing SUG Guarantee shall remain in full force and effect

“Confirmation of Subordination Agreement”	a confirmation of subordination agreement to be executed by, among others, Pier 16 – Property Development and World Fortune under which World Fortune will confirm that the provisions of the Existing Subordination Agreement shall remain in full force and effect
“Director(s)”	director(s) of the Company
“Existing Facilities”	term loan facilities in the aggregate amounts of HK\$1,900 million and RMB400 million made available to Pier 16 – Property Development pursuant to the Facility Agreement, details of which are set out in the 2012 Financial Assistance Circular
“Existing Share Pledge”	the share pledge over all the shares in Pier 16 – Property Development given by, among others, World Fortune (as a pledgor) and Pier 16 – Property Development in favour of the Security Agent on 28 June 2012, details of which are set out in the 2012 Financial Assistance Circular
“Existing SUG Guarantee”	the corporate guarantee executed by the Company to guarantee the payment obligation of Pier 16 – Property Development in respect of the Existing Facilities granted by a group of financial institutions on 28 June 2012, details of which are set out in the 2012 Financial Assistance Circular
“Existing Subordination Agreement”	the subordination agreement entered into between, among others, Pier 16 – Property Development, the Security Agent and World Fortune in respect of subordination of certain indebtedness owing by Pier 16 – Property Development to World Fortune on 28 June 2012, details of which are set out in the 2012 Financial Assistance Circular
“Facility Agreement”	the facility agreement dated 17 April 2012 entered into between Pier 16 – Property Development as borrower and a group of financial institutions in relation to the Existing Facilities made available to Pier 16 – Property Development
“Group”	the Company and its subsidiaries from time to time
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong

“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Independent Third Party(ies)”	person(s) or company(ies) who/which is(are) independent of the Company and its connected persons (as defined under the Listing Rules)
“Land Concession”	the leasing of the Property (including the ownership of all structures and buildings erected or to be erected thereon) for a 25 year period from 14 February 2005, renewable, provided by the Macau government to Pier 16 – Property Development according to the terms and conditions set forth on Dispatch 9/2005 in Official Gazette No.6 – II dated 14 February 2005 which is registered with the Macau Land Registry Office (in Portuguese: Conservatória do Registo Predial, and in Chinese: 物業登記局) under no.30269F
“Land Concession Modification”	any modification, variation or waiver of any term or condition of the Land Concession agreeable by the Macau government and (if required) published in Official Gazette
“Land Premium”	the land premium and all other sums (if any) required to be paid to the relevant agency of the Macau government for any Land Concession Modification or, as reasonably determined by the Facility Agent, in connection with the ownership of the Property
“Lender” or “Facility Agent” or “Security Agent”	Industrial and Commercial Bank of China (Macau) Limited
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Livrança”	the legally notarized livrança (promissory note) for a sum of HK\$1,000 million to be executed by Pier 16 – Property Development and endorsed by, among others, the Company for a sum not exceeding HK\$490 million in support of the Company’s obligations under the Composite Confirmation Letter
“Macau”	the Macau Special Administrative Region of the PRC

“MOP”	Macau Pataca, the lawful currency of Macau
“New Maturity Date”	60 months from the date of the first utilisation of the Revised Facilities under the Amended and Restated Facility Agreement
“Pier 16 – Property Development”	Pier 16 – Property Development Limited, a company incorporated in Macau with limited liability which is beneficially held as to 51% by SJM-IL, an Independent Third Party, and as to 49% by World Fortune as at the date of this announcement
“Ponte 16”	a world-class integrated casino-entertainment resort situated at the Property comprising a five-star luxury hotel, a casino, a shopping arcade, food and beverage functions as well as recreational facilities
“PRC”	the People’s Republic of China, which for the purpose of this announcement excludes Hong Kong, Taiwan and Macau
“Property”	a piece of land with the area of 23,066 square meters or such area as to be defined in any Land Concession Modification and located at Rua das Lorchas and Rua do Visconde Paço de Arcos, between Pier no.12A and 20, of inner harbour of Macau described in Macau Land Registry Office under number 23151 of Book B, including all structures and buildings erected or to be erected thereon
“Revised Facilities”	term loan facilities in the aggregate amounts of HK\$735 million and MOP273 million to be made available to Pier 16 – Property Development pursuant to the Amended and Restated Facility Agreement
“RMB”	Renminbi, the lawful currency of the PRC
“Security Documents”	collectively, the Composite Confirmation Letter, the Livrança, the Amended and Restated Share Pledge and the Confirmation of Subordination Agreement
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company

“Shareholder(s)”	holder(s) of Share(s)
“SJMSA”	Sociedade de Jogos de Macau, S.A., a company incorporated under the laws of Macau and a subsidiary of SJM Holdings Limited (a company whose issued shares are listed on the main board of the Stock Exchange, stock code: 880)
“SJM-IL”	SJM – Investment Limited, a company incorporated under the laws of Macau with limited liability and a wholly-owned subsidiary of SJMSA
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“SUG Shareholder’s Loan”	shareholder’s loans provided by the Group to Pier 16 – Property Development for the development of Ponte 16
“World Fortune”	World Fortune Limited, a company incorporated in Hong Kong with limited liability and an indirect wholly-owned subsidiary of the Company as at the date of this announcement
“%”	per cent.

By order of the board of Directors of  
**SUCCESS UNIVERSE GROUP LIMITED**  
**Yeung Hoi Sing, Sonny**  
*Chairman*

Hong Kong, 16 June 2017

*As at the date of this announcement, the board of Directors comprises two executive Directors, namely Mr. Yeung Hoi Sing, Sonny (Chairman) and Dr. Ma Ho Man, Hoffman (Deputy Chairman); one non-executive Director, namely Mr. Choi Kin Pui, Russelle; and three independent non-executive Directors, namely Ms. Yeung Mo Sheung, Ann, Mr. Chin Wing Lok, Ambrose and Mr. Chong Ming Yu.*