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**SUCCESS**

**SUCCESS UNIVERSE GROUP LIMITED**

**實德環球有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00487)**

## **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and potential investors that based on the unaudited consolidated management accounts of the Group for the eleven months ended 30 November 2015, the Group recorded an unaudited consolidated loss after tax from continuing operations for the eleven months ended 30 November 2015 as compared with an unaudited consolidated profit after tax from continuing operations recorded in the corresponding period of 2014. Besides, the Group is expected to record a consolidated loss after tax from continuing operations for the year ended 31 December 2015 as compared with an audited consolidated profit after tax from continuing operations of approximately HK\$73.5 million recorded in the last corresponding year.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Success Universe Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on the unaudited consolidated management accounts of the Group for the eleven months ended 30 November 2015, the Group recorded an unaudited consolidated loss after tax from continuing operations for the eleven months ended 30 November 2015 as compared with an unaudited consolidated profit after tax from continuing operations recorded in the corresponding period of 2014. Such significant decline in the consolidated results was mainly attributable to the (i) substantial decrease of the Group’s shared profit of the associates relating to Ponte 16, the flagship investment project of the Group; and (ii) decrease in operating revenue of the Group’s lottery business and a segment loss was recorded for the eleven months ended 30 November 2015 as compared with a segment profit recorded in the last corresponding period. Besides, the Group is expected to record a consolidated loss after tax from continuing operations for the year ended 31 December 2015 as compared with an audited consolidated profit after tax from continuing operations of approximately HK\$73.5 million recorded in the last corresponding year.

The Company is still in the process of preparing the consolidated final results of the Group for the year ended 31 December 2015. The information contained in this announcement is only based on a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the eleven months ended 30 November 2015, and is not based on any information or figures which have been audited or reviewed by the Company’s auditors. Shareholders of the Company and potential investors are advised to read the Company’s announcement regarding the final results of the Group for the year ended 31 December 2015 carefully which is expected to be published in late March 2016.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board of  
**SUCCESS UNIVERSE GROUP LIMITED**  
**Yeung Hoi Sing, Sonny**  
*Chairman*

Hong Kong, 1 February 2016

*As at the date of this announcement, the Board comprises two executive directors, namely Mr. Yeung Hoi Sing, Sonny (Chairman) and Dr. Ma Ho Man, Hoffman (Deputy Chairman); one non-executive director, namely Mr. Choi Kin Pui, Russelle; and three independent non-executive directors, namely Ms. Yeung Mo Sheung, Ann, Mr. Chin Wing Lok, Ambrose and Mr. Chong Ming Yu.*