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SUCCESS

SUCCESS UNIVERSE GROUP LIMITED

實德環球有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00487)

DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements (the “Announcements”) issued by the Company on 18 February 2013 and 28 March 2013 in relation to the Proposed Acquisition. Terms used herein shall have the same meanings as those defined in the Announcements unless defined otherwise.

As disclosed in the Announcements, a circular (the “Circular”) containing, among other things, further particulars of the Proposed Acquisition, the financial information of World Fortune, the valuation report of the Property issued by the Valuer, the respective letters from the Independent Board Committee and the Independent Financial Adviser and the notice of the SGM, is expected to be despatched by the Company to the Shareholders on or around 25 April 2013.

As additional time is required to finalise the contents of the Circular including the valuation report of the Property, the date of despatch of the Circular will be postponed. The Company expects that the Circular will be despatched to the Shareholders on or before 29 April 2013.

By order of the Board
SUCCESS UNIVERSE GROUP LIMITED
Yeung Hoi Sing, Sonny
Chairman

Hong Kong, 25 April 2013

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Yeung Hoi Sing, Sonny (Chairman) and Dr. Ma Ho Man, Hoffman (Deputy Chairman); one non-executive Director, namely Mr. Choi Kin Pui, Russelle; and three independent non-executive Directors, namely Mr. Luk Ka Yee, Patrick, Ms. Yeung Mo Sheung, Ann and Mr. Chin Wing Lok, Ambrose.