



MACAU SUCCESS LIMITED

澳門實德有限公司\*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00487)**

## **ANNOUNCEMENT MADE PURSUANT TO RULE 13.09 OF THE LISTING RULES**

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to announce that the date for the entering into of the S&P Agreement has been postponed to no later than 7 July 2008 or such later date as Favor Jumbo and SBI Macau may agree in writing.

**The Board wishes to emphasize that the LOI is non-legally binding and the Proposed Disposal is subject to, inter alia, the signing of the S&P Agreement. As the Proposed Disposal may or may not proceed, investors and shareholders of the Company are advised to exercise caution when dealing in the securities of the Company. Further announcement in respect of the Proposed Disposal will be made by the Company should the S&P Agreement be entered into as and when appropriate in accordance with the Listing Rules.**

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Reference is made to the announcement of the Company dated 15 April 2008 in relation to the Proposed Disposal (the “Announcement”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, Favor Jumbo and SBI Macau entered into the LOI and the Confidentiality Agreement on 15 April 2008 pursuant to which they would negotiate in good faith with a view to entering into the S&P Agreement by no later than 16 June 2008 or such later date as Favor Jumbo and SBI Macau may agree in writing.

\* *For identification purpose only*

The Board wishes to announce that as negotiation between Favor Jumbo and SBI Macau has not yet been finalised, Favor Jumbo and SBI Macau have agreed to postpone the date for the entering into of the S&P Agreement to no later than 7 July 2008 or such later date as Favor Jumbo and SBI Macau may agree in writing.

**The Board wishes to emphasize that the LOI is non-legally binding and the Proposed Disposal is subject to, inter alia, the signing of the S&P Agreement. As the Proposed Disposal may or may not proceed, investors and shareholders of the Company are advised to exercise caution when dealing in the securities of the Company. Further announcement in respect of the Proposed Disposal will be made by the Company should the S&P Agreement be entered into as and when appropriate in accordance with the Listing Rules.**

By Order of the Board of  
**MACAU SUCCESS LIMITED**  
**Ma Ho Man, Hoffman**  
*Deputy Chairman*

Hong Kong, 16 June 2008

*As at the date of this announcement, the Board comprises two executive Directors, being Mr. Yeung Hoi Sing, Sonny (Chairman) and Mr. Ma Ho Man, Hoffman (Deputy Chairman); one non-executive Director, being Mr. Choi Kin Pui, Russelle; and three independent non-executive Directors, being Mr. Luk Ka Yee, Patrick, Mr. Yim Kai Pung and Ms. Yeung Mo Sheung, Ann.*