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STELUX Holdings International Limited

寶光實業(國際)有限公司*

Incorporated in Bermuda with limited liability

website: <http://www.stelux.com>

Stock Code: 84

PROFIT WARNING

This Announcement is made by Stelux Holdings International Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap 571 Laws of Hong Kong) (the “SFO”).

The Group wishes to inform the shareholders and potential investors of the Company that based on information currently available to the Board, the Group is expected to record a consolidated net loss attributable to equity holders of the Company for the year ended 31 March 2025 (“FY 2025”) of no less than HK\$100 million, compared to a consolidated net profit of HK\$473.2 million for the year ended 31 March 2024 (“FY 2024”). The consolidated net profit of FY2024 included the gain recognized upon the disposal of a subsidiary and the disposal of a stock of watches of HK\$544.2 million (“Disposal Gain 2024”). Excluding the Disposal Gain 2024, the Group would have reported a loss of HK\$ 71.0 million (“Adjusted Loss 2024”) in FY 2024. The Group’s consolidated net loss for FY2025 is expected to be higher than that of Adjusted Loss 2024 was mainly to the impairment loss (non-cash) relating to revaluation of properties as at 31 March 2025 of HK\$24.7 million and the decline in revenues for FY 2025 by approximately 20% year-on-year.

The information contained in this Announcement has not been reviewed or audited by the Company’s auditors and is only based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2025. The Group is still in the course of finalising its accounts which are subject to further review and assessment by the Board and the Company’s auditors. Therefore, the Group’s results for the year ended 31 March 2025 may be different from the information set out in this Announcement. The Group is expected to publish its annual results for the year ended 31 March 2025 on 24 June 2025.

Shareholders of the Company and potential investors are advised to exercise caution when dealing with shares of the Company.

On behalf of the Board
Joseph C. C. Wong
Chairman and Chief Executive Officer

Hong Kong, 2 June 2025

Directors of the Company as at the date hereof:

Executive directors:

Chumphol Kanjanapas (also known as Joseph C. C. Wong) (*Chairman and Chief Executive Officer*),
Suriyan Joshua Kanjanapas (*Vice Chairman*) and
Kelly Liao Ching Mei (*Chief Financial Officer*)

Independent Non-Executive directors:

Ricky Lai Kai Ming, Chan Cheuk Pan and Lai Chun Yu

** For identification purpose only*