

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

STELUX Holdings International Limited

寶光實業(國際)有限公司*

Incorporated in Bermuda with limited liability

website: <http://www.stelux.com>

Stock Code: 84

PROFIT WARNING

This Announcement is made by Stelux Holdings International Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap 571 Laws of Hong Kong) (the “SFO”).

The Group wishes to inform the shareholders and potential investors of the Company that based on preliminary information currently available to the Board, the Group is expected to record a consolidated net loss attributable to equity holders of the Company for the six months ended 30 September 2024 (“1H 2024” or “Period”) in a range of HK\$50 million to HK\$70 million, compared to a consolidated net loss of HK\$29.9 million for the same period in 2023 (“1H 2023”). The revenue of the Group decreased by approximately 15% to 20% during the Period compared with 1H 2023.

The information contained in this Announcement has not been reviewed or audited by the Company’s auditors and is only based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2024. The Group is still in the course of finalising its accounts which are subject to further review and assessment by the Board. Therefore, the Group’s results for the six months ended 30 September 2024 may be different from the information set out in this Announcement. The Group is expected to publish its interim results for the six months ended 30 September 2024 by the end of November 2024.

Shareholders of the Company and potential investors are advised to exercise caution when dealing with shares of the Company.

On behalf of the Board

Joseph C. C. Wong

Chairman and Chief Executive Officer

Hong Kong, 7 October 2024

Directors of the Company as at the date hereof:

Executive directors:

Chumphol Kanjanapas (also known as Joseph C. C. Wong) (*Chairman and Chief Executive Officer*),
Suriyan Kanjanapas (also known as Suriyan Joshua Kanjanapas) (*Vice Chairman*) and
Kelly Liao Ching Mei (*Chief Financial Officer*)

Independent Non-Executive directors:

Ricky Lai Kai Ming, Chan Cheuk Pan and Lai Chun Yu

** For identification purpose only*