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瑞港國際機場集團股份有限公司

Regal International Airport Group Company Limited*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 357)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL
MEETING HELD ON 10 OCTOBER 2018 AND
PAYMENT OF INTERIM DIVIDENDS**

Reference is made to the circular of Regal International Airport Group Company Limited (the “**Company**”) dated 24 August 2018 (the “**Circular**”) and its notice of the extraordinary general meeting (the “**EGM**”) dated 24 August 2018. Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Circular.

RESULTS OF THE EGM

The board of directors (the “**Board**”) of the Company is pleased to announce that the EGM was held on 10 October 2018, and all the proposed resolutions as set out in the notice of the EGM dated 24 August 2018 (the “**Resolutions**”) were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll. The poll results in respect of all the Resolutions are as follows:

* *For identification purpose only.*

Resolutions		Number of Votes		
		For	Against	Abstention
By way of ordinary resolutions				
1.	To consider and approve interim dividends distribution in respect of the six months ended 30 June 2018; and	130,740,109 H shares 246,300,000 Domestic shares Total: 377,040,109 shares (100.00%)	Nil	Nil
2.	To consider and approve the appointment of Mr. Wang Zhen (王貞先生) (“ Mr. Wang ”) as an executive director of the Company, whose emolument will be determined with reference to the remuneration policies as approved at the annual general meeting, to authorize the chairman of the Board or any executive director of the Company to execute a service contract or such other documents or supplemental agreements or deeds on behalf of the Company.	130,738,109 H shares 246,300,000 Domestic shares Total: 377,038,109 shares (100.00%)	2,000 H shares Nil Domestic shares Total: 2,000 shares (0.00%)	Nil

Computershare Hong Kong Investor Services Limited, the Company’s H share registrar in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued H shares of the Company was 226,913,000 shares and the total number of issued domestic shares of the Company was 246,300,000 shares. The total number of shares held by the Shareholders entitled to attend and vote for or against all the Resolutions was 473,213,000. None of the Shareholders has stated his/her intention in the Circular to vote against the Resolutions or to abstain from voting at the EGM. There were no shares entitling the Shareholders to attend and vote only against at the EGM any of the above Resolutions.

No proposal was put forward at the EGM by any Shareholders holding five (5) per cent or more of the shares carrying the right to vote at the EGM. As more than one half of the votes attaching to the shares held by the Shareholders present and voting in person or by proxy at the EGM were cast in favour of the Resolutions, the Resolutions were duly passed.

The Board is pleased to announce that Mr. Wang was duly elected as an executive director of the Company at the EGM with effect from the conclusion of the EGM. For the biographic details of Mr. Wang, please refer to the Circular.

PAYMENT OF INTERIM DIVIDEND

The Company will pay an interim dividend on or before Friday, 30 November 2018 of RMB0.150 per share (before tax) (the “**2018 Interim Dividend**”) to the Shareholders whose names appear on the Company’s register of members on Tuesday, 30 October 2018. The dividend of H Shareholders is declared in RMB and paid in Hong Kong dollar.

Interim dividends payable to holders of the H shares of the Company will be paid in Hong Kong dollars based on the following formula: interim dividend in Hong Kong dollars = (interim dividend in RMB multiplied by the average middle exchange rate for Hong Kong dollars to RMB as quoted by The People’s Bank of China for the 5 business days immediately preceding the date of the EGM (inclusive)). The average middle exchange rate for Hong Kong dollars to RMB as quoted by The People’s Bank of China for the 5 business days immediately preceding the date of the EGM (inclusive) is HK\$1.00 to RMB0.880496. Accordingly, the amount of interim dividend payable per H share is approximately HK\$0.170359 (before tax).

According to the Enterprise Income Tax Law of the People’s Republic of China (《中華人民共和國企業所得稅法》), which took effect on 1 January 2008, its implementation rules and the relevant interpretation by tax authorities in the PRC, when a company distributes dividends to non-resident enterprise shareholders whose names appear on the H-share register of a company, such company is required to withhold and pay on behalf of such shareholders an enterprise income tax at the rate

of 10% in general (except as required otherwise by the laws, regulations and tax treaties regarding tax revenue). Any shares registered in the name of a non-individual shareholder, including HKSCC Nominees Limited, other nominee or trustee, or other organisation and group, are deemed as shares held by non-resident enterprise shareholders. As such, the dividends that the shareholder is entitled to are subject to the enterprise income tax.

The Company's register of members will be closed from Thursday, 25 October 2018 to Tuesday, 30 October 2018 (both days inclusive), during which time no transfer of shares will be registered. In order to qualify for the entitlement of the 2018 Interim Dividend, the Shareholders must deliver their instruments of transfer, accompanied by the relevant share certificates and forms of transfer, to the Company's Share Registrar and Transfer Office, Computershare Hong Kong Investor Services Limited, located at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Wednesday, 24 October 2018.

By order of the Board
Regal International Airport Group Company Limited*
Wang Zhen
chairman

Haikou, the PRC
10 October 2018

As at the date of this announcement, the Board comprises of (i) three executive directors, namely Mr. Wang Zhen, Mr. Tu Haidong and Mr. Xing Zhoujin; (ii) four non-executive directors, namely Mr. Liao Hongyu, Mr. Hu Wentai, Mr. Chan Nap Kee, Joseph and Mr. Yan Xiang; and (iii) four independent non-executive directors, namely Mr. Deng Tianlin, Mr. Fung Ching, Simon, Mr. George F Meng and Mr. He Linji.

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