

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Playmates Toys Limited

Date Submitted 1 November 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

|  |                           |                                  |   |
|--|---------------------------|----------------------------------|---|
| (1) Stock code : <u>869</u> Description : <u>Ordinary Shares</u> |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(HKD)               | Authorised share<br>capital<br>(HKD)            |
| Balance at close of preceding month                              | <u>3,000,000,000</u>      | <u>0.01</u>                      | <u>30,000,000.00</u>                            |
| Increase/(decrease)  | <u>0</u>                  |                                  | <u>0</u>  |
| Balance at close of the month                                    | <u>3,000,000,000</u>      | <u>0.01</u>                      | <u>30,000,000.00</u>                            |
| (2) Stock code : _____ Description : _____                       |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                              | _____                     | _____                            | _____   |
| Increase/(decrease)  | _____                     |                                  | _____   |
| Balance at close of the month                                    | _____                     | _____                            | _____   |

## 2. Preference Shares

|                                     |                     |                          |   |
|-------------------------------------|---------------------|--------------------------|---|
| Stock code : _____                  | Description : _____ |                          |   |
|                                     |                     | No. of preference shares | Par value (State currency)<br>Authorised share capital (State currency) |
| Balance at close of preceding month | _____               | _____                    | _____   |
| Increase/(decrease)                 | _____               | _____                    | _____   |
| Balance at close of the month       | _____               | _____                    | _____   |

## 3. Other Classes of Shares

|                                     |                     |                                |   |
|-------------------------------------|---------------------|--------------------------------|---|
| Stock code : _____                  | Description : _____ |                                |   |
|                                     |                     | No. of other classes of shares | Par value (State currency)<br>Authorised share capital (State currency) |
| Balance at close of preceding month | _____               | _____                          | _____   |
| Increase/(decrease)                 | _____               | _____                          | _____   |
| Balance at close of the month       | _____               | _____                          | _____   |

Total authorised share capital at the end of the month (HKD) :

**30,000,000.00**

\_\_\_\_\_



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____   |
| 2.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____   |
| 3.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____   |
| 4.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____   |
| Total B. (Ordinary shares) - _____<br>(Preference shares) - _____<br>(Other class) - _____   |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                    |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                    |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                    |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                    |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                    |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                    |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                    |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                    |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) - _____ |  |   |
|  |                                |                                    |                            | (Preference shares) - _____        |  |   |
|  |                                |                                    |                            | (Other class) - _____              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | -  |   |
| (Preference shares)   | -  |   |
| (Other class)   | -  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue           |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )       | _____  | _____   |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) <u>Ordinary</u><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                | _____  | _____   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )       | _____  | _____   |



| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 10. Other (Please specify) At price : _____ State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
|  |   | Total E. (Ordinary shares) - _____                                   |   |
|  |   | (Preference shares) - _____  |   |
|  |   | (Other class) - _____  |   |

|   |             |
|---|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) - _____ |
|   | (2) - _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | - _____     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | - _____     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |             |

