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NationalInvestments

National Investments Fund Limited

國盛投資基金有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1227)

VERY SUBSTANTIAL DISPOSAL FURTHER EXTENSION OF LONG STOP DATE

Reference is made to the announcement of National Investments Fund Limited (the “**Company**”) (i) dated 20 November 2018 in relation to the Disposal (the “**Announcement**”); and (ii) dated 18 February 2019 in relation to the extension of the Long Stop Date from 18 February 2019 to 31 May 2019. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As more time is required for the fulfilment of the conditions precedent under the SPA and to complete the Disposal, on 30 May 2019 (after trading hours), the Vendor, the Purchaser and the Purchaser Guarantor have entered into a second supplemental agreement to further extend the Long Stop Date from 31 May 2019 to 15 October 2019. Save and except to the further change on the Long Stop Date, all other terms and conditions of the SPA remain unchanged.

By order of the Board
National Investments Fund Limited
Xie Xiangrong
Chairperson

Hong Kong, 30 May 2019

As at the date of this announcement, the Board of the Company comprises an executive Director, namely Mr. Chan Cheong Yee; a non-executive Director, namely Ms. Xie Xiangrong (Chairperson); and four independent non-executive Directors, namely Mr. Liu Jin, Mr. Li Li, Ms. Chan So Fong and Mr. Liao Kai.