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NationalInvestments

National Investments Fund Limited

國盛投資基金有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1227)

VERY SUBSTANTIAL DISPOSAL FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of National Investments Fund Limited (the “**Company**”) (i) dated 20 November 2018 in relation to the Disposal (the “**Announcement**”); (ii) dated 23 January 2019 in relation to the delay in despatch of circular regarding the Disposal; and (iii) dated 26 February 2019 in relation to the further delay in despatch of circular regarding the Disposal (the “**Further Delay Announcement**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Further Delay Announcement, a circular containing, among other things, further details on the Disposal and other information as required under the Listing Rules together with a notice of the EGM will be despatched to the Shareholders on or before 9 May 2019.

As additional time is required for the Company to finalise certain information for inclusion in the circular, the date of despatch of the circular is expected to be postponed to a date on or before 31 August 2019.

By order of the Board
National Investments Fund Limited
Xie Xiangrong
Chairperson

Hong Kong, 9 May 2019

As at the date of this announcement, the Board of the Company comprises an executive Director, namely Mr. Chan Cheong Yee; a non-executive Director, namely Ms. Xie Xiangrong (Chairperson); and four independent non-executive Directors, namely Mr. Liu Jin, Mr. Li Li, Ms. Chan So Fong and Mr. Liao Kai.