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# NationalInvestments

**National Investments Fund Limited**

**國盛投資基金有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1227)**

## **EXTENSION OF LONG STOP DATE OF PLACING OF NEW SHARES UNDER SPECIFIC MANDATE**

Reference is made to the circular of National Investments Fund Limited (the “**Company**”) dated 13 February 2019 (the “**Circular**”) in relation to, among others, the placing of a maximum of 860,000,000 new shares of the Company under the specific mandate and the poll results announcement of the Company dated 5 March 2019. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Circular.

As disclosed in the Circular, if the conditions precedent to the Placing Agreement (as supplemented by the Supplemented Agreement) are not satisfied on or before 5:00 p.m. on 31 March 2019 or such later date to be agreed between the Company and the Placing Agent in writing (the “**Long Stop Date**”), the Placing will be terminated and the Placing will not proceed.

Given that additional time is required for the Placing Agent to find the Placees and fulfilment of the conditions precedent set out in the Placing Agreement (as supplemented by the Supplemented Agreement), on 29 March 2019 (after trading hours), the Company and the Placing Agent, after arm’s length negotiation, have entered into the second supplemental agreement (the “**Second Supplemental Agreement**”) to the Placing Agreement (as supplemented by the Supplemented Agreement), whereby the parties agreed to extend the Long Stop Date from 31 March 2019 to 16 April 2019.

Save and except for the aforesaid change, all other terms and conditions of the Placing Agreement (as supplemented by the Supplemented Agreement) (including the Placing Price and the number of Placing Shares) shall remain unchanged and continue in full force and effect.

By order of the Board  
**National Investments Fund Limited**  
**Xie Xiangrong**  
*Chairperson*

Hong Kong, 29 March 2019

*As at the date of this announcement, the Board comprises an executive Director, namely, Mr. Chan Cheong Yee; a non-executive Director, namely Ms. Xie Xiangrong (Chairperson); and four independent non-executive Directors, namely Mr. Liu Jin, Mr. Li Li, Ms. Chan So Fong and Mr. Liao Kai.*