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NationalInvestments

National Investments Fund Limited

國盛投資基金有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1227)

**(1) POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 5 MARCH 2019; AND
(2) EFFECTIVE DATE OF THE SHARE CONSOLIDATION**

References are made to the notice of extraordinary general meeting dated 13 February 2019 (the “**Notice**”) of National Investments Fund Limited (the “**Company**”) and the circular of the Company dated 13 February 2019 (the “**Circular**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the extraordinary general meeting of the Company held on 5 March 2019 (the “**EGM**”).

The poll results in respect of the resolutions proposed at the EGM are as follows:

Ordinary Resolutions		Number of Votes (%)		Total Number of Votes
		For	Against	
1.	To approve the Share Consolidation and the transactions contemplated in connection with or incidental to the Share Consolidation.	505,078,716 (62.93%)	297,526,413 (37.07%)	802,605,129

Ordinary Resolutions		Number of Votes (%)		Total Number of Votes
		For	Against	
2.	<p>(a) to approve the Placing Agreement;</p> <p>(b) to authorise any one Director to exercise all the powers of the Company and to take all steps as might in his opinion be desirable or necessary in connection with the Placing Agreement to, including without limitation, allot and issue the Placing Shares;</p> <p>(c) to approve all other transactions contemplated under the Placing Agreement; and</p> <p>(d) to approve the grant of the unconditional specific mandate to the Directors to exercise the powers of the Company to allot, issue and deal with the Placing Shares pursuant to the Placing Agreement.</p>	505,049,136 (62.93%)	297,555,993 (37.07%)	802,605,129

Full text of the above resolutions are set out in the Notice.

As more than 50% of the votes were cast in favour of each of the above resolutions, the resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the EGM, the total number of issued Shares was 4,324,069,642 shares of HK\$0.01 each, which represented the total number of Shares entitling the holders to attend and vote for or against the proposed resolutions at the EGM. There were no Shares entitling the holder to attend and abstain from voting in favour of the resolutions at the EGM as set out in rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the EGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the proposed resolutions at the EGM.

The Company's Hong Kong branch share registrar and transfer office, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

EFFECTIVE DATE OF THE SHARE CONSOLIDATION

The Board further announces that as all of the conditions of the Share Consolidation as stated in the Circular have been fulfilled following the passing of the resolutions at the EGM, the Share Consolidation will become effective on Wednesday, 6 March 2019.

The Share Consolidation and the dates in relation to the trading arrangement, arrangement of free exchange of share certificates and matching services for odd lots will be implemented in accordance with the timetable as set out in the section headed “Expected timetable” in the Circular.

Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from red to blue.

By order of the Board
National Investments Fund Limited
Xie Xiangrong
Chairperson

Hong Kong, 5 March 2019

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Wong Danny F. and Mr. Chan Cheong Yee; a non-executive Director, namely Ms. Xie Xiangrong (Chairperson); and four independent non-executive Directors, namely Mr. Liu Jin, Mr. Li Li, Ms. Chan So Fong and Mr. Liao Kai.