

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **NewOcean Energy Holdings Limited**

**( 新海能源集團有限公司 )\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 342)**

Website: <http://www.newoceanhk.com>

### **NOTICE OF SPECIAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN THAT** a special general meeting (the “SGM”) of shareholders of NewOcean Energy Holdings Limited (the “Company”) will be held at Shop 1101, 11/F, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong on Tuesday, 1 March 2022 at 11:00 a.m. for the purpose of considering and, if thought fit, passing with or without modifications the following resolution as an ordinary resolution of the Company:

#### **ORDINARY RESOLUTION**

**1. “THAT:**

- (a) the appointment of Confucius International CPA Limited with effect from 26 January 2022 to fill the casual vacancy following the resignation of Crowe (HK) CPA Limited and to hold office until the conclusion of the next annual general meeting of the Company be and is hereby approved and confirmed; and
- (b) the board of directors of the Company be hereby authorised to fix the remuneration of Confucius International CPA Limited.”

**Trading in the Company’s Shares may be suspended if any winding up order is made by the court with provisional liquidators appointed to the Company. Shareholders and potential investors should exercise caution when dealing in the Shares of the Company.**

By Order of the Board  
**NewOcean Energy Holdings Limited**  
**Shum Siu Hung**  
*Chairman*

Hong Kong, 28 January 2022

*As at the date of this announcement, the executive director of the Company is Mr. Shum Siu Hung; and the independent non-executive directors of the Company are Mr. Li Xiong Jie, Mr. Huang Yao Peng and Mr. Cai Zhi Hui.*

*\* for identification purposes only*

*Notes:*

1. A shareholder entitled to attend and vote at the SGM is entitled to appoint one or more proxies to attend and, on a poll, vote in his stead. A proxy need not be a shareholder of the Company but must be present in person to represent the shareholder.
2. To be valid, a form of proxy, together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power of attorney or authority must be lodged at the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for the SGM or any adjournment thereon.
3. Where there are joint holders of a share, any one of such holders may vote at the SGM, either personally or by proxy, in respect of such share as if he was solely entitled thereto, but if more than one of such joint holders be present at the SGM personally or by proxy, that one of such holders so present whose name stands first on the Register of Members of the Company shall alone be entitled to vote in respect of such share.
4. In order to determine the entitlement of the Shareholders of the Company to attend and vote at the SGM, the register of members of the Company will be closed from Wednesday, 23 February 2022 to Tuesday, 1 March 2022 (both days inclusive) during which period no transfer of shares will be registered. In order to qualify for entitlement to attend and vote at the SGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Tuesday, 22 February 2022.
5. The Chinese translation of this notice is for reference only, and in case of any inconsistency the English versions shall prevail.
6. Reference to times and dates in this notice are to Hong Kong times and dates.
7. In view of the ongoing COVID-19 pandemic, the Company will implement the following precautionary measures at the SGM to protect attendees from the risk of infection:
  - (1) compulsory body temperature checks at the main entrance of the SGM venue;
  - (2) mandatory wearing of surgical face masks by all attendees throughout the SGM;
  - (3) no distribution of gifts and provision of refreshments; and
  - (4) maintenance of appropriate distancing and spacing between seats.

Any person who (a) refuses to comply with the precautionary measures; (b) has body temperature above 37.3 degree Celsius; (c) is subject to any prescribed quarantine or has close contact with any person under quarantine; or (d) has any flu-like symptoms or is otherwise unwell, will be denied entry into or be required to leave the SGM venue at the absolute discretion of the Company as permitted by law.

For the health and safety of the Shareholders, the Company encourages Shareholders to appoint the chairman of the SGM as their proxy to exercise their right to vote at the SGM as an alternative to attending the SGM in person.

Subject to the development of the COVID-19 pandemic, the Company may implement further precautionary measures and may publish further announcement(s) on such measures when appropriate.