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NewOcean Energy Holdings Limited
(新海能源集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 342)

Website: <http://www.newoceanhk.com>

PROFIT WARNING
CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company in relation to profit warning published today (the “**Announcement**”). Terms used in this announcement have the same meanings as defined in the Announcement unless otherwise required by the context.

The Board wishes to clarify that there is a clerical mistake identified in our English version of the Announcement. The amount set out in the last sentence of the third paragraph on page 1 of the Announcement: “HK\$20,000 million” should be correctly stated as “HK\$2,000 million”.

The above clarification does not affect other information contained in the Announcement and the content of the Announcement remain correct and unchanged.

By Order of the Board

Shum Siu Hung

Chairman

Hong Kong, 30 March 2021

At the date of this announcement, the Board comprises Mr. Shum Siu Hung, Mr. Shum Chun, Lawrence and Mr. Cen Ziniu, being the executive directors, Mr. Cheung Kwan Hung, Anthony, Mr. Chan Yuk Wai, Benedict and Dr. Xu Mingshe, being the independent non-executive directors.

** for identification purpose only*