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NAGACORP

金界控股有限公司

NAGACORP LTD.

金界控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock code: 3918

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 8 AUGUST 2019**

The Board is pleased to announce that the Ordinary Resolutions as set out in the Notice of the EGM were duly passed by way of poll at the EGM.

Reference is made to the circular (the “**Circular**”) of NagaCorp Ltd. (the “**Company**”) dated 22 July 2019 and the notice of the extraordinary general meeting (the “**EGM**”) of the Company dated 22 July 2019 (the “**Notice of the EGM**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolutions (the “**Ordinary Resolutions**”) proposed at the EGM held on Thursday, 8 August 2019 as set out in the Notice of the EGM were duly passed by way of poll at the EGM.

The Hong Kong share registrar of the Company, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 4,341,008,041 Shares. Tan Sri Dr Chen Lip Keong, being an executive Director, the Chief Executive Officer and the Controlling Shareholder, together with parties acting in concert with him, were interested in 2,869,602,463 Shares, representing approximately 66.10% of the issued share capital of the Company through (i) a direct interest of 1,917,807,166 Shares, representing 44.17%; and (ii) an indirect interest of 951,795,297 Shares, representing 21.93% held through ChenLa Foundation, which in turn indirectly holds such interest through LIPKCO ENTERPRISES LIMITED and LIPKCO Group Limited (formerly known as Fourth Star Finance Corp.). The Controlling Shareholder and his associates had abstained from voting on the Ordinary Resolutions at the EGM. Accordingly, the total number of Shares entitling the relevant Shareholders (where applicable) to attend and vote on the Ordinary Resolutions at the EGM was 1,471,405,578 Shares. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Ordinary Resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. Save as disclosed above, (i) no Shareholders were required to abstain from voting on the Ordinary Resolutions at the EGM under the Listing Rules; and (ii) no parties have stated their intention in the Circular to abstain from voting on or to vote against the Ordinary Resolutions at the EGM.

The poll results in respect of the Ordinary Resolutions at the EGM were as follows:

Ordinary Resolutions		Number of Votes (approximate %) ^(Note 1)	
		For	Against
1.	To approve, confirm and ratify the Guaranteed Maximum Sum Design and Build Agreement and all the transaction(s) contemplated thereunder. ^(Note 2)	1,025,242,121 (98.2053%)	18,736,655 (1.7947%)
2.	To approve, confirm and ratify the Subscription Agreement and all the transaction(s) contemplated thereunder. ^(Note 2)	1,023,932,916 (98.0799%)	20,045,860 (1.9201%)

Notes:

1. The number of votes and approximate percentage of total votes as stated above are based on the total number of issued Shares held by the relevant Shareholders (where applicable) who attended and voted at the EGM in person, by authorised representative or by proxy.
2. The summary herein is for reference only. For details, please refer to the full text of the relevant resolution as set out in the Notice of the EGM.

As more than 50% of the votes were cast in favour of the Ordinary Resolutions, the Ordinary Resolutions were duly passed by way of poll at the EGM.

By Order of the Board
NagaCorp Ltd.
Lam Yi Lin
Company Secretary

Hong Kong, 8 August 2019

As at the date of this announcement, the directors of the Company are:

Executive Directors

Tan Sri Dr Chen Lip Keong, Philip Lee Wai Tuck and Chen Yiy Fon

Non-executive Director

Timothy Patrick McNally

Independent Non-executive Directors

Lim Mun Kee, Michael Lai Kai Jin and Leong Choong Wah

This announcement is published on the Company's website at www.nagacorp.com and the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.