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MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 273)

**BUSINESS UPDATE —
COMPLETION OF THE ACQUISITION OF
RAIFFEISEN PRIVATBANK LIECHTENSTEIN AG**

Reference is made to the circular (the “**Circular**”) of Mason Group Holdings Limited dated 22 December 2017 in relation to acquisition of Raiffeisen Privatbank Liechtenstein AG. Capitalised terms used herein have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the conditions precedent under the Agreement have been fulfilled and Completion took place on 28 March 2018. After Completion, the Target Company has become an indirect wholly-owned subsidiary of the Company.

By order of the Board
Mason Group Holdings Limited
Ko Po Ming
Chairman and Chief Executive Officer

Hong Kong, 16 April 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Chairman and Chief Executive Officer*)
Mr. Chang Tat Joel
Ms. Lui Choi Yiu, Angela
Ms. Fu Yau Ching Shirley

Non-executive Director:

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Tian Ren Can
Ms. Kan Lai Kuen, Alice
Mr. Chen Wai Chung Edmund