

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/y | yyy) : | | 31/12/2 | 013 | | |
|--|------------|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and C | Clearing | Limited | | | | |
| Name of Issuer Date Submitted LUK FOOK HOLDINGS (INTERNATIONAL) LIMITED 3 January 2014 | | | | | | |
| I. Movements in Authorised Share | e Capita | I | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : | Descript | ion: | Ordinary | Shares | | |
| = | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mor | nth _ | 800,000,000 | HK\$0.10 | HK\$80,000,000.00 | | |
| Increase/(decrease) | _ | <u> </u> | | | | |
| Balance at close of the month | ·- | 800,000,000 | _HK\$0.10 | HK\$80,000,000.00 | | |
| (2) Stock code : | Descript | ion: | - | - | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mor | nth _ | - | | | | |
| Increase/(decrease) | 9 <u>-</u> | · · | | | | |
| Balance at close of the month | <u> </u> | | : " " | | | |

| Stock code : Descr | iption : | | |
|-------------------------------------|---|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | (E) | | |
| Increase/(decrease) | <u> </u> | 4 | <u> </u> |
| Balance at close of the month | | s a const et s | / = |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | iption: No. of other classes of shares | Par value (State currency) | capital |
| Stock code :Descr | No. of other | (State | |
| | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|---------------------------------------|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 589,107,850 | - | | | |
| Increase/ (decrease) during the month | | - | | | |
| Balance at close of the month | 589,107,850 | i e | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|--|--------------|------------------|----------------|------------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | | |
| class of shares | 0 . 1 | - · · · | 0 11 1 | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | n | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2 | | | | | | |
| | | | | | | |
| | | | | | | 4 |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | ÷ | | i | | - |
| | | | | | | |
| 3 | | | | | | 4 |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | - | | - |
| (11010-1) | | To | otal A. (Ordin | ary shares) | ≅ | |
| | | 10 | (Prefere | nce shares) | | |
| | | | 1101616 | Other class) | | |
| T-4-1 6 | ! 4b a 41 | £ | , | Juici class) | | |
| Total funds raised dur options (State currence | | from exercise of | 01 | | | 8 |
| options (state current | y) | | S | . = 1 | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Nominal value Currency of Nominal value at Exercised thereto close of the Description of warrants nominal close of during the at close of the month preceding month month (Date of expiry - dd/mm/yyyy) value month / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 1 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares)_ Total B. (Preference shares) -(Other class)

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------------|------------------------------------|----------------------------|--|--|---|
| 1 | outstanding | THOMAS . | | | | |
| | | | | | | |
| Stock code (if listed) | | | | - | | ** |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2 | -8 | | | | | |
| <u></u> | | | | | | |
| - | | | | | | |
| Stock and (if listed) | | <u> </u> | | i de la companya del companya de la companya de la companya del companya de la co | | De la companya della companya della companya de la companya della |
| Stock code (if listed) _ Class of shares | | - | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3 | (/ /) | | | | | |
| 3 | | | | | | |
| A 18112 A 19 19 19 19 19 19 19 19 19 19 19 19 19 | | | | | | |
| 34 | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | <u>c</u> p. | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4 | | | | | | |
| · | | | | | | |
| | 3 | | | | | |
| Stock code (if listed) | | , y | | | V. | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | (' ') | | Total C. (Ordin | nary shares) | - | |
| | | | (Prefere | ence shares) | - | _ |
| | | | (| Other class) | - | |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1, | | |
| (/ /) shares (Note 1) | | |
| 2 | 12 | |
| | | |
| shares (Note 1) 3 | | M |
| | | |
| (/ /) shares (Note 1) | | - |
| Total D. (Ordinary shares) (Preference shares) | - | |
| (Other class) | • | \$? |

| (| Oth | er Movements in | Issued Share Capital | | | | | |
|---|-----|-----------------|---------------------------|---|---------|---|--|---|
| | | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | - | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1 | ١. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | 1 | - |
| - | _ | | | Class of shares issuable | <u></u> | | | |
| | | | | (Note 1) | | | | |
| 2 | 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | 2 1 | |
| | | | | Class of shares issuable (Note 1) | _ | | | |
| 3 | 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | • |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4 | 1. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>e</u> | 48 (<u>*</u> |

For Main Board and GEM listed issuers

| | | | | For Mair | 1 Boar | d and GEM lis | |
|----|----------------------|-----------------------------|--|----------|--------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1,000 01 10000 | | _ | | | | |
| | | | Class of shares issuable | _ | | | |
| | | | (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | *** | • |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | 3 | - |
| | | | Class of shares issuable (Note 1) | 2 | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | V - 20 C - 10 C - 10 C | · . |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (//)Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 10. Other At price : State currency (//)Issue and allotment date : (dd/mm/yyyy) (Please specify) (/ / EGM approval date: (dd/mm/yyyy)

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - |
|---|------------|----------------|
| | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | © C | ¥ . |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Share | Capital").) |

Total E.

(Ordinary shares) (Preference shares) (Other class)

| For Main Board and GEM listed issuers | For M | lain B | oard a | nd G | EM 1 | isted i | issuers |
|---------------------------------------|-------|--------|--------|------|------|---------|---------|
|---------------------------------------|-------|--------|--------|------|------|---------|---------|

| Remarks (if any): | |
|--|-----------|
| | |
| | |
| | |
| | 1715 |
| | |
| | |
| | |
| | |
| | |
| | |
| | <u></u> ; |
| Submitted by: CHAN So Kuen | |
| Title: Company Secretary | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.