

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2018
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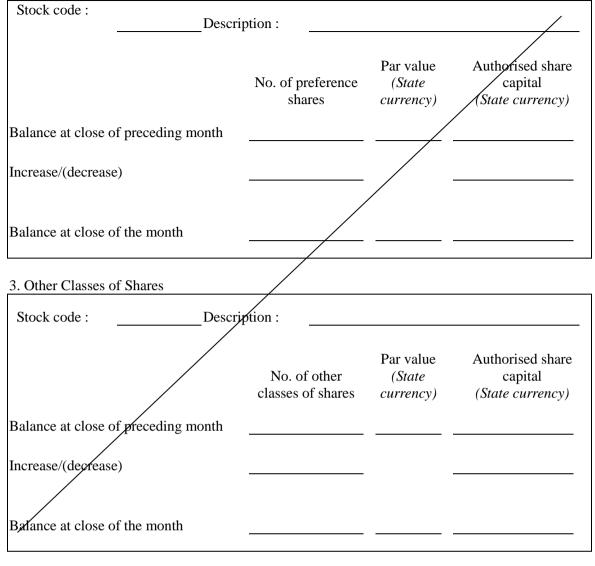
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Ning Company Limited
Date Submitted	5 September 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descri	ption : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



Total authorised share capital at the end of the month (HK\$) : **1,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	2,186,422,260	N/A	N/A	N/A
Increase/ (decrease)				
during the month	861,162	N/A	N/A	N/A
Balance at close of the				
month	2,187,283,422	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy)	<u>N Selences or</u>	Movement durin	g the month	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
and class of shares issuable	Granted	Exercised	Lapsed	thereto	as at close of the month	
1. Post-IPO Share Option			Cancelled			
Scheme						
(adopted on 05/06/2004 & amended on 15/05/2009 & 11/10/2012)						
Ordinary shares 1.1 Exercise price: HK\$4.47	0	40,000	0	0	40,000	2,288,956
1.2 Exercise price: HK\$4.60	0	116,000	0	0	116,000	580,491
1.3 Exercise price: HK\$6.35	0	0	0	0	0	4,593,196
1.4 Exercise price: HK\$4.63	0	0	0	0	0	104,566
2. Share Option Scheme (adopted on 30/05/2014) Ordinary shares 2.1 Exercise price:			2			
HK\$4.44	0	700,000	0	0	700,000	15,336,333
2.2 Exercise price: HK\$3.30	0	0	0	0	0	3,000,000
2.3 Exercise price: HK\$6.12	0	0	0	0	0	52,541,900
2.4 Exercise price: HK\$9.09	0	0	0	0	0	390,400
(Note 1)	Total A. (Ordinary shares (Preference shares		-	N/A		
Total funds raised during the r of options (HKD)	nonth from e		(K\$3,820,400			

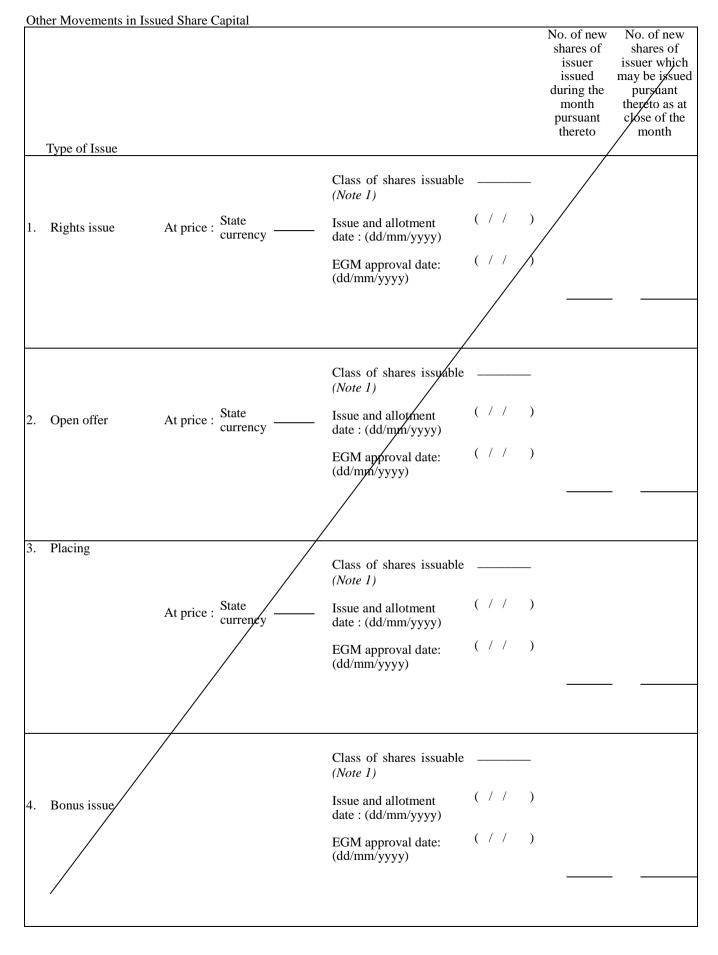
Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)		o be Listed Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	value	preceding month	month	month		month
1.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				, 		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		/			
(/) Stock code (if listed)						
(dd/mm/yyyy))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)		

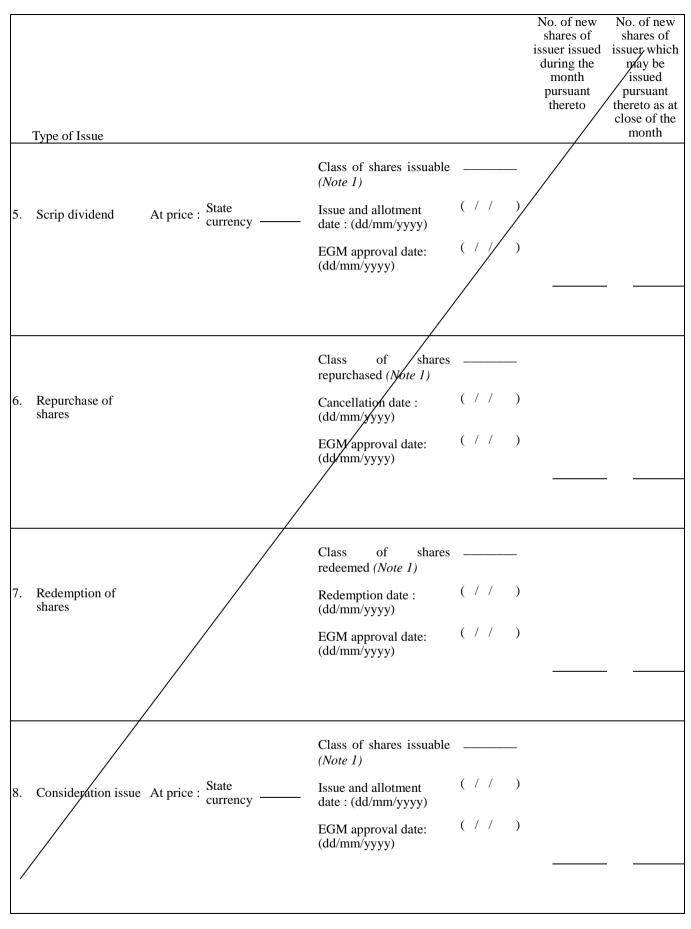
For Main Board and GEM listed issuers

Convertibles (i.e. Convertible int	to Shares of the	Issuer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Securities in	ousunung	monui	month	or the month		month
the principal amount of	– HK\$	402,763,768.158	16,430.646	402,747,337.512	5,162	126,530,737
HK\$1,847,838,349 issued		102,703,700.120	10,120.010	102,717,557.512	5,102	120,000,707
on 22 April 2013						
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)	Ordinary share	es				
Subscription price	HK\$3.183					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
2. Convertible Securities in					_	
the principal amount of	HK\$	324,322,031.80	0	324,322,031.80	0	124,739,243
HK\$381,891,889.60 issued	_					
on 2 February 2015						
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary share	20				
Subscription price	HK\$2.60					
EGM approval date	11102.00					
(if applicable)						
(dd/mm/yyyy)	(/ /))				
3.						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)	,				
4.	_					
	_					
	_					
Stool and (if lists 4)		· ·				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
				inary shares)	5,162	
				rence shares)	N/A	
				(Other class)	N/A	

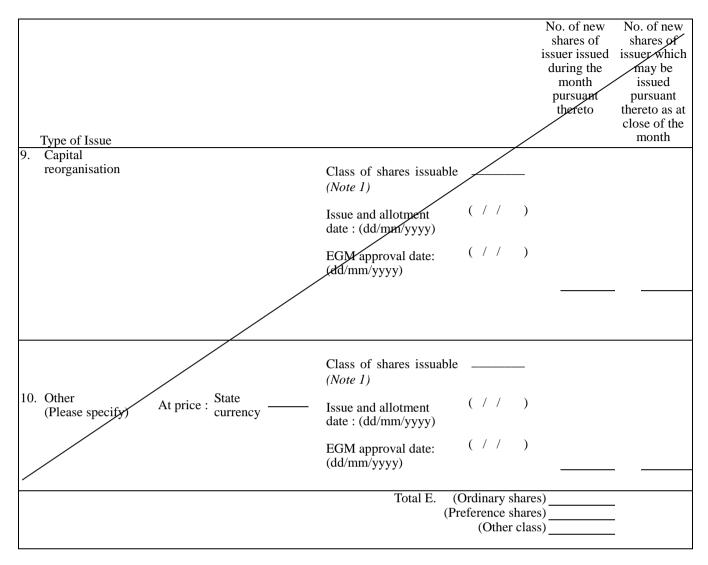
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	issuer issued during the month pursuant





For Main Board and GEM listed issuers



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	861,162	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	:
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Submitted by: Tai Kar Lei
Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.