

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing	Limited		
Name of Issuer L	i Ning (Company Limited		
Date Submitted 2	March	2018		
I. Movements in Authorised Shar	e Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>2331</u>	Descrip	tion: Ordinary	shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	nth	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)		0		0
Balance at close of the month		10,000,000,000	0.10	1,000,000,000.00
(2) Stock code:	Descrip	tion:		
	·	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth			
Increase/(decrease)				
Balance at close of the month				

28/02/2018

2. Preference Shares			
Stock code:			
Descrip	otion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			,
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Barance at close of the month			

1,000,000,000.00

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,178,897,240	N/A	N/A	N/A	
Increase/ (decrease) during the month	72,497	N/A	N/A	N/A	
Balance at close of the month	2,178,969,737	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option cheme including EGM upproval date (dd/mm/yyyy)	N	Movement durin	g the month		No. of new shares of issuer issued during the month pursuant	No. of new share of issuer which may be issued pursuant thereto
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the
1. Post-IPO Share Option				•		
Scheme						
(adopted on 05/06/2004 & amended on 15/05/2009 & 11/10/2012)						
Ordinary shares						
1.1 Exercise price: HK\$4.47	0	65,000	0	0	65,000	4,516,863
1.2 Exercise price: HK\$4.60	0	0	0	0	0	1,184,247
1.3 Exercise price: HK\$6.35	0	7,497	0	0	7,497	4,706,672
1.4 Exercise price: HK\$4.63	0	0	0	0	0	104,566
2. Share Option Scheme						
(adopted on 30/05/2014) Ordinary shares						
2.1 Exercise price: HK\$4.44	0	0	0	0	0	20,699,168
2.2 Exercise price: HK\$3.30	0	0	0	0	0	3,000,000
2.3 Exercise price: HK\$6.12	0	0	0	0	0	53,425,800
(Note 1)		_				
		Tot	al A. (Ordin	•		
			•	ence shares)		
			((Other class)	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants				No. of new	No. of new
(Date of expiry - dd/mm/yyyy)				shares of issuer issued	shares of issuer which
				during the	may be issued
				month	pursuant
	Currency of Nominal value at	Exercised	Nominal value	pursuant	thereto as at
	nominal close of	during the	at close of the	thereto	close of the
1.	value preceding month	month	month		month
1.	_				
	-				
(/ /)					
Stock code (if listed)					
Class of shares			/		
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
	-				
	-	/			
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	/				
(dd/mm/yyyy)	(11)				
3.					
			<u> </u>		
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
4.	_ /				
	/				
	<u> </u>		<u> </u>		
(/ /)					
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	ID (Ondi	nory chorac)		
	Total	ID. (UIUI) Drafar	nary shares)		
		(1 101010	Other class)		
		(

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant Currency of Amount at close Converted thereto thereto as at amount of preceding during the Amount at close close of the Class and description outstanding month month of the month month 1. Convertible Securities in the principal amount of HK\$ 0 126,536,448 402,765,515.625 402,765,515.625 0 HK\$1,847,838,349 issued on 22 April 2013 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$3.183 EGM approval date (if applicable) (dd/mm/yyyy) / / 2. Convertible Securities in the principal amount of HK\$ 324,322,031.80 0 324,322,031.80 0 124,739,243 HK\$381,891,889.60 issued on 2 February 2015 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$2.60 EGM approval date (if applicable) (dd/mm/yyyy) (/ /)3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ou	er Movements in Issu	иси Знаге Сарпаі			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					/
			Class of shares issuable (Note 1)		_	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		
			EGM approval date: (dd/mm/yyyy)	(11	K	
			,			
			Class of shares issuable (Note 1)		_	
2.	Open offer	At price : State currency	Issue and allotment date: (dd/m/n/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
3.	Placing		Class of shares issuable (Note 1)		_	
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
						_
			Class of shares issuable (Note 1)		_	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

	Three of Janua			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable			
		(Note 1)			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	(11/)		
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
/					-

	Type of Issue	No. of new shares of issuer issued issuer which during the month pursuant thereto as at close of the month
Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (/ /)		
Class of shares issuable		Issue and allotment (/ /)
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (d// /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		LOM approvar date.
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (d// /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		
Total E. (Ordinary shares)(Preference shares)		155 We will will will be the control of the control
(Preference shares)		LOW approvar date.
(Preference shares)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	72,497
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Remarks (if any):
Submitted by: Tai Kar Lei
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.