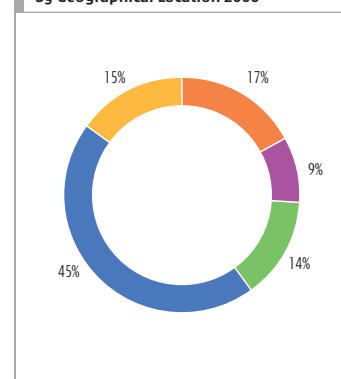


## ANALYSES BY CORE BUSINESS OF TOTAL REVENUE AND EBIT

Total revenue (including share of associates and JCE)	2006	As restated <sup>(5)</sup>	Change	
	HK\$ millions	2005 HK\$ millions		
<b>ESTABLISHED BUSINESSES</b>				
Ports and related services	33,041	29,917	+	10%
Property and hotels	10,717	10,265	+	4%
Retail	99,149	88,780	+	12%
Cheung Kong Infrastructure	14,822	16,590	-	11%
Husky Energy	29,981	22,879	+	31%
Finance & investments and others	12,614	10,530	+	20%
Hutchison Telecommunications International	16,672	25,399	-	34%
Subtotal - established businesses	216,996	204,360	+	6%
<b>TELECOMMUNICATIONS - 3 Group</b>	50,668	37,502	+	35%
<b>Total</b>	267,664	241,862	+	11%

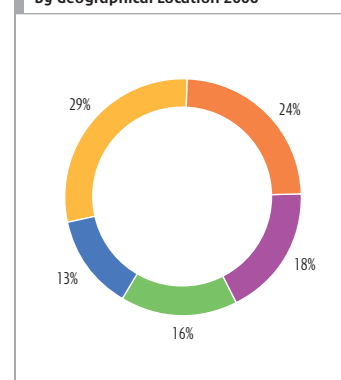
Total revenue  
by Geographical Location 2006



### EBIT (including share of associates and JCE)

<b>ESTABLISHED BUSINESSES</b>				
Ports and related services	11,395	10,219	+	12%
Property and hotels	5,667	3,939	+	44%
Retail	2,720	3,261	-	17%
Cheung Kong Infrastructure	6,136	6,675	-	8%
Husky Energy	8,305	6,140	+	35%
Finance & investments and others	6,920	5,513	+	26%
Hutchison Telecommunications International	2,648	2,789	-	5%
EBIT - established businesses	43,791	38,536	+	14%
<b>TELECOMMUNICATIONS - 3 Group</b>				
EBIT before depreciation, amortisation and telecommunications expensed prepaid CACS	13,223	1,825	+	625%
Telecommunications expensed prepaid CACS	(5,494)	(11,444)	+	52%
EBIT (LBIT) before depreciation and amortisation and after telecommunications expensed prepaid CACS	7,729	(9,619)	+	180%
Depreciation	(9,501)	(9,086)	-	5%
Amortisation of licence fees and other rights	(6,503)	(6,060)	-	7%
Amortisation of telecommunications postpaid CACS	(11,721)	(11,515)	-	2%
LBIT - Telecommunications - 3 Group	(19,996)	(36,280)	+	45%
Change in fair value of investment properties	3,802	5,225	-	27%
Profit on disposal of investments and others	23,290	25,117	-	7%
<b>Total</b>	50,887	32,598	+	56%

EBIT - Established Businesses  
by Geographical Location 2006



### Profit attributable to shareholders of the Company

EBIT				
Company and subsidiaries	27,657	14,938	+	85%
Associates and JCE	23,230	17,660	+	32%
	50,887	32,598	+	56%
Interest and other finance costs				
Company and subsidiaries	(16,601)	(15,405)	-	8%
Associates and JCE	(3,745)	(2,751)	-	36%
	(20,346)	(18,156)	-	12%
Profit before tax	30,541	14,442	+	111%
Tax - Company and subsidiaries				
Current tax	(1,560)	(2,511)	+	38%
Deferred tax	(1,417)	4,538	-	131%
Tax - Associates and JCE				
Current tax	(3,273)	(1,608)	-	104%
Deferred tax	(901)	(1,285)	+	30%
	(7,151)	(866)	-	726%
Loss (profit) attributable to minority interests				
Company and subsidiaries	(2,596)	789	-	429%
Associates and JCE	(764)	(22)	-	3373%
<b>Profit attributable to shareholders of the Company</b>	20,030	14,343	+	40%

The above information includes the Company and subsidiary companies' and its proportionate share of associated companies' and jointly controlled entities' ("JCE") respective items.