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HUIYIN HOLDINGS GROUP LIMITED

(匯銀控股集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1178)

RESIGNATION OF NON-EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”) of Huiyin Holdings Group Limited (the “**Company**”) announces that Ms. Li Wenjun (“**Ms. Li**”) has tendered her resignation as the non-executive Director with effect from 12 July 2018 due to her other commitments.

Ms. Li has confirmed that she has no disagreement with the Board and there are no other matters in relation to her resignation that needs to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited.

The Board would like to take this opportunity to express its sincere gratitude to Ms. Li for her contributions towards the Company during her tenure of office.

By order of the Board
Huiyin Holdings Group Limited
Meng Zhaoyi
Executive Director

Hong Kong, 12 July 2018

As at the date of this announcement, the Board comprises Dr. Meng Zhaoyi, Mr. Jin Zhongkao, Mr. Wong Kui Shing, Danny and Ms. Christina Chan as executive Directors; Mr. Xiao Liang as non-executive Director; and Mr. Chen Zhihua, Ms. Wong Chi Yan and Mr. Chan Wai Kit as independent non-executive Directors.