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**華能國際電力股份有限公司**

**HUANENG POWER INTERNATIONAL, INC.**

*(a Sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 902)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

### **ISSUE OF MID-TERM NOTES**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As resolved at the 2017 annual general meeting of Huaneng Power International, Inc. (the “**Company**”) held on 3 May 2018, the Company has been given a mandate to issue domestic and/or overseas debt financing instruments (in either one or multiple tranches on a rolling basis) with a principal amount of up to RMB34.3 billion or equivalent in or outside the People’s Republic of China within 24 months from the date on which the shareholders’ approval was obtained. Such instruments shall include but not limited to corporate bonds and enterprise bonds in the domestic market, mid-term notes in the interbank bond market, offshore RMB denominated bonds, overseas USD denominated bonds and bonds denominated in other foreign currencies in the overseas market.

The Company has recently completed the issue of the second tranche of the Company’s mid-term notes for 2018 (the “**Mid-Term Notes**”). The total issuing amount was RMB2 billion with a maturity period of 3 years whereas the unit face value is RMB100 and the coupon rate is 4.41%.

Bank of China Limited acts as the lead underwriter to form the underwriting syndicate for the Mid-Term Notes, which were placed through book-building and issued in the domestic bond market among banks. The proceeds from the Mid-Term Notes will be used to supplement the working capital of the headquarters of the Company, adjust debts structure and repay the debt financing instruments due.

The relevant documents in respect of the Mid-Term Notes are posted on China Money and Shanghai Clearing House at websites of [www.chinamoney.com.cn](http://www.chinamoney.com.cn) and [www.shclearing.com](http://www.shclearing.com), respectively.

The Mid-Term Notes do not constitute any transaction under Chapter 14 and Chapter 14A of the Listing Rules.

By Order of the Board  
**Huaneng Power International, Inc.**  
**Huang Chaoquan**  
*Company Secretary*

As at the date of this announcement, the directors of the Company are:

Cao Peixi (*Executive Director*)

Huang Jian (*Non-executive Director*)

Wang Yongxiang (*Non-executive Director*)

Mi Dabin (*Non-executive Director*)

Guo Hongbo (*Non-executive Director*)

Cheng Heng (*Non-executive Director*)

Lin Chong (*Non-executive Director*)

Yue Heng (*Independent Non-executive Director*)

Xu Mengzhou (*Independent Non-executive Director*)

Liu Jizhen (*Independent Non-executive Director*)

Xu Haifeng (*Independent Non-executive Director*)

Zhang Xianzhi (*Independent Non-executive Director*)

Beijing, the PRC

14 July 2018