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MASCOTTE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 136)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 21 FEBRUARY 2013

The Board is pleased to announce that the proposed ordinary resolution was duly passed by the Shareholders by way of poll at the SGM held on 21 February 2013.

Reference are made to the circular (the “Circular”) of Mascotte Holdings Limited (the “Company”) dated 1 February 2013 and the notice (the “Notice”) of the special general meeting (the “SGM”) of the even date. Capitalised terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

POLL RESULTS OF THE SGM

At the SGM held on 21 February 2013, the proposed ordinary resolution as set out in the Notice was taken by poll. The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

The Board is pleased to announce that the proposed ordinary resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the SGM. Details of the proposed ordinary resolution was set out in the Notice and the poll results for the ordinary resolution is as follows:

Ordinary resolution proposed at the SGM	Number of votes (%)		
	For	Against	Total number of votes cast
To grant an issue mandate to the directors of the Company to issue, allot and deal with shares not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing this resolution.	819,985,131 99.46%	4,448,000 0.54%	824,433,131

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as ordinary resolution of the Company.

Pursuant to Rule 13.36(4) of the Listing Rules, the Grant of Issue Mandate will be subject to the Independent Shareholders' approval at the SGM. As at the date of the SGM, the total number of issued shares of the Company was 1,534,550,104 Shares. There was no controlling Shareholder of the Company and Mr. Peter Temple Whitelam, being the chairman and Mr. Lo Yuen Wa Peter, being the managing Director and Dr. Wu Yi-Shuen, being the chief executive of Sun Materials Technology Co., Ltd held 78,125 Shares, 156,250 Shares and 17,797,250 Shares, respectively, the mentioned persons and their respective associates were required to and they had abstained from voting in favour of the relevant ordinary resolution regarding the Grant of Issue Mandate. As such, a total of 1,516,518,479 Shares were held by the Independent Shareholders who were entitled to attend and vote for or against the proposed ordinary resolution at the SGM.

Save as aforementioned, no Shareholder was required under the Listing Rules to abstain from voting on the resolution at the SGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the resolution at the SGM.

By order of the Board
MASCOTTE HOLDINGS LIMITED
Suen Yick Lun Philip
Executive Director and Company Secretary

Hong Kong, 21 February 2013

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Peter Temple Whitlam (*Chairman*)
Mr. Lo Yuen Wa Peter (*Managing Director*)
Mr. Eddie Woo
Mr. Suen Yick Lun Philip
Mr. Lau King Hang

Independent non-executive Directors

Mr. Frank H. Miu
Dr. Agustin V. Que
Mr. Robert James Iaia II
Mr. Hung Cho Sing