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HENG TAI CONSUMABLES GROUP LIMITED
亨泰消費品集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00197)

DISCLOSEABLE TRANSACTION
COMPLETION OF ACQUISITION

Reference is made to the announcement of Heng Tai Consumables Group Limited (the “**Company**”) dated 24 December 2025 (the “**Announcement**”) in relation to, among other things, the Acquisition. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all conditions precedent set out in the Sale and Purchase Agreement have been fulfilled and Completion took place on 30 January 2026 in accordance with the terms and conditions of the Sale and Purchase Agreement. Upon Completion, the Target Company is wholly-owned by the Group and the financial results of the Target Company are consolidated into the financial statements of the Company.

On behalf of the Board
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Hong Kong, 30 January 2026

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin Joecy, Ms. Gao Qin Jian and Mr. Chan Cheuk Yu Stephen; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung Newman and Mr. Hung Hing Man.