

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 30/09/2017 | | |
|------------------------------------|-----------|-----------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clear | ing Limited | | |
| Name of Issuer Date Submitted | Guorui Pr | operties Limited er 2017 | | |
| I. Movements in Authorised | Share Ca | pital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>2329</u> | Descrip | tion: Ordinary | Shares | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month_ | 10,000,000,000 | HK\$0.001 | HK\$10,000,000 |
| Increase/(decrease) | _ | Nil | | Nil |
| Balance at close of the mon | th _ | 10,000,000,000 | HK\$0.001 | HK\$10,000,000 |
| (2) Stock code : N/A | Descrip | tion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month_ | | | |
| Increase/(decrease) | _ | | | |
| Balance at close of the mon | th _ | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|----------------|
| Stock code : <u>N/A</u> Descript | tion : | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descript | tion : | | |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the el currency): | nd of the month | (State E | IK\$10,000,000 |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference No. of other | | | |
|--|---------------|------------|-------------------------------|-------------------|--|--|
| | (1) (2) | | shares | classes of shares | | |
| Balance at close of preceding month | 4,439,959,982 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 2,858,004 | N/A | N/A | <u>N/A</u> | | |
| Balance at close of the month | 4,442,817,986 | N/A | N/A | <u>N/A</u> | | |

III. Details of Movements in Issued Share Capital

of options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant including EGM pursuant thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Options Scheme (05/06/2014) Ordinary shares 2,858,004 2,858,004 54,842,814 (Note 1) 2. Post-IPO **Share Options** Scheme (05/06/2014) Ordinary shares Nil Nil (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 2,858,004 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise

HK\$4,081,229.712

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | |) | | | | |
| 3. | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. | (/ / |) | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | , | | | | |
| | | Total B | (Preferen | ary shares) ce shares) other class) | Nil N/A N/A | - - |

| Class and description | Currency of amount outstanding | Amount a | t Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|---|------------------|------------------------------|---|---|
| 1. | <u></u> | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) |) | | | | |
| 2. | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) |) | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. | (/ /) |) | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (44,11111,1,3,3,3,1) | \ ' ' ' | <u>' </u> | Total C. (Ordina | ary shares) | Nil | |
| | | | (Preferen | ice shares) | N/A | - - |
| | | | (O | ther class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | <u> </u> | |
| 2. | | |
| shares (Note | <u>) </u> | |
| 3 | | |
| (/ / shares (Note 1 | <u>)</u>) | <u> </u> |
| Total D. (Ordinary shares | | |
| (Preference shares (Other class | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | |
|----|---------------|---------------|----------------|---|-------|---|---|--|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | 1 / 01 10000 | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/ffiff/yyyy) | | | Nil | Nil |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/iiii//yyyy) | | | Nil | Nil |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | Nil | Nil |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | Nil | Nil |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|------------|-------------------|---|-------|---|---|---|
| | . , , , , , , , , , , , , , , , , , , , | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency —— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NY 1 | N. 1 |
| | | | | | | | <u>Nil</u> | Nil |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | NII | NII |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | | _ |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----------|---|--------------------|---|--------------|---------|--------|--|--|
| | Type of Issue | | | | | | | month |
| | | | Class of share issuable (Note 1) | es | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ′ / |) | NT'1 | NY:1 |
| | | | | | | | <u>Nil</u> | <u>Nil</u> |
| | | | Class of share issuable (Note 1) | es | | | | |
| 10. | At Drice | itate urrency | Issue and allotment date : (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ′ / |) | N/A | N/A |
| | | | Tot | al E. | | linary | | |
| | | | (Pr | eferen (O | | | N/A | - - - |
| | | | | | | | | |
| Тс | otal increase / (decrease) in ordi | inary shares durir | ng the month (i.e. Tot | al of A | to E): | (1 |) 2,8 | 358,004 |
| | | | | | | (2 | | Nil |
| To | otal increase / (decrease) in pref | ference shares du | uring the month (i.e. | Total of | f A to | E): | | N/A |
| To E) | otal increase / (decrease) in othe | er classes of shar | res during the month | (i.e. To | otal of | A to | | N/A |
| (7 | r. These figures should be the sam apital").) | ne as the relevant | t figures under II abov | ve ("Mo | oveme | ents | in Issued St | nare |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Zhang Zhangsun |
| Title: Chairman |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.