

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



國浩集團有限公司
Guoco Group Limited
 (Incorporated in Bermuda with limited liability)
 (Stock Code: 53)

**ANNOUNCEMENT OF UNAUDITED FINANCIAL RESULTS
 FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2012
 OF SUBSIDIARY – GUOCOLAND LIMITED**

THIS IS NOT THE ANNOUNCEMENT OF THE FINANCIAL RESULTS OF GUOCO GROUP LIMITED (“GUOCO”). THIS ANNOUNCEMENT IS MADE BY GUOCO PURSUANT TO RULE 13.09 OF THE LISTING RULES TO PROVIDE SHAREHOLDERS OF GUOCO WITH FINANCIAL INFORMATION ON A LISTED SUBSIDIARY OF GUOCO, GUOCOLAND LIMITED, WHICH HAS ANNOUNCED ON 12 OCTOBER 2012 ITS UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2012.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

GuocoLand Limited, a subsidiary of Guoco Group Limited and listed on Singapore Exchange Securities Trading Limited, has announced on 12 October 2012 the unaudited financial results of GuocoLand Limited and its subsidiaries for the first quarter ended 30 September 2012.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

GuocoLand Limited (“GuocoLand”), a subsidiary of Guoco and listed on Singapore Exchange Securities Trading Limited (“SGX-ST”), has announced on 12 October 2012 the unaudited financial results of GuocoLand and its subsidiaries (“GuocoLand Group”) for the first quarter ended 30 September 2012. The summary of the unaudited financial results of the GuocoLand Group for the first quarter ended 30 September 2012 together with the comparative figures of the previous corresponding financial period are provided below:

GuocoLand Limited
Summary of the unaudited financial results of the GuocoLand Group
for the first quarter ended 30 September 2012

(Note: The expressions “Company” and “\$” mean “GuocoLand” and “Singapore dollars” respectively.)

	First quarter ended 30 September 2012	First quarter ended 30 September 2011
	<i>\$'000</i>	<i>\$'000</i>
Revenue	181,604	108,540
Cost of sales	(141,180)	(86,551)
Gross profit	40,424	21,989
Profit/(Loss) before tax	16,549	(10,373)
Tax expense	(7,392)	(3,368)
Profit/(Loss) for the period	9,157	(13,741)
Attributable to:		
Owners of the Company	9,039	(12,819)
Non-controlling interests	118	(922)
Profit/(Loss) for the period	9,157	(13,741)

Dividend

No ordinary dividend has been declared for the first quarter ended 30 September 2012.

Remarks: Details of the unaudited financial results of the GuocoLand Group for the first quarter ended 30 September 2012 are accessible at SGX-ST’s website (<http://www.sgx.com>) and are also posted by Guoco as an overseas regulatory announcement on the websites of The Stock Exchange of Hong Kong Limited (<http://www.hkexnews.hk>) and Guoco (<http://www.guoco.com>).

As at the date of this announcement, the board of directors of Guoco comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng as executive director; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Roderic N. A. Sage as independent non-executive directors.

By Order of the Board
Stella Lo Sze Man
 Company Secretary