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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

DYNAMIC TALENT LIMITED

(Incorporated with limited liability in the Cayman Islands)

(as Issuer)

U.S.\$500,000,000 4.75 per cent. guaranteed notes due 2017
(the "Notes")

Stock Code: 4560

unconditionally and irrevocably guaranteed by



國浩集團有限公司

Guoco Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 53)

(as Guarantor)

to be issued under the
U.S.\$3,000,000,000 Medium Term Note Programme (the "Programme")

Joint Lead Managers
Credit Suisse AG, HSBC and UBS AG

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of issuance to professional investors only. The Notes will be issued under the Programme as described in the Offering Circular dated 17 July 2012 and the Pricing Supplement dated 25 July 2012. Permission for the listing of, and dealing in, the Notes is expected to become effective on 2 August 2012.

1 August 2012

As at the date of this announcement, the directors of Dynamic Talent Limited are Mr. Kwek Leng Hai, Mr. Tsang Cho Tai and Ms. Lo Sze Man Stella. The board of directors of Guoco Group Limited comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng as executive director; Mr. Kwek Leng San as non-executive director; and Mr Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Roderic N.A. Sage as independent non-executive directors.