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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

DYNAMIC TALENT LIMITED

(Incorporated with limited liability in the Cayman Islands)

(as Issuer)

U.S.\$3,000,000,000 MEDIUM TERM NOTE PROGRAMME
unconditionally and irrevocably guaranteed by



國浩集團有限公司

Guoco Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 53)

(as Guarantor)

Arranger
Credit Suisse AG

Dealers
Credit Suisse AG, HSBC and UBS AG

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$3,000,000,000 medium term note programme (the "**Programme**") and any notes to be issued thereunder within 12 months after 17 July 2012 by way of debt issues to professional investors only, as described in the Offering Circular dated 17 July 2012. The listing of the Programme is expected to become effective on 18 July 2012.

17 July 2012

As at the date of this announcement, the directors of Dynamic Talent Limited are Mr. Kwek Leng Hai, Mr. Tsang Cho Tai and Ms. Lo Sze Man Stella. The board of directors of Guoco Group Limited comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng as executive director; Mr. Kwek Leng San as non-executive director; and Mr Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Roderic N. A. Sage as independent non-executive directors.