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**國浩集團有限公司**  
**Guoco Group Limited**

(Incorporated in Bermuda with limited liability)  
 (Stock Code: 53)

**ANNOUNCEMENT OF UNAUDITED FINANCIAL RESULTS  
 FOR THE SECOND QUARTER AND HALF YEAR ENDED 31 DECEMBER 2011  
 OF SUBSIDIARY – GUOCOLAND LIMITED**

**THIS IS NOT THE ANNOUNCEMENT OF THE FINANCIAL RESULTS OF GUOCO GROUP LIMITED (“GUOCO”). THIS ANNOUNCEMENT IS MADE BY GUOCO PURSUANT TO RULE 13.09 OF THE LISTING RULES TO PROVIDE SHAREHOLDERS OF GUOCO WITH FINANCIAL INFORMATION ON A LISTED SUBSIDIARY OF GUOCO, GUOCOLAND LIMITED, WHICH HAS ANNOUNCED ON 20 JANUARY 2012 ITS UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER AND HALF YEAR ENDED 31 DECEMBER 2011.**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

GuocoLand, a subsidiary of Guoco and listed on the SGX-ST, has announced on 20 January 2012 the unaudited financial results of the GuocoLand Group for the second quarter and half year ended 31 December 2011.

GuocoLand Limited (“GuocoLand”), a subsidiary of Guoco and listed on Singapore Exchange Securities Trading Limited (“SGX-ST”), has announced on 20 January 2012 the unaudited financial results of GuocoLand and its subsidiaries (“GuocoLand Group”) for the second quarter and half year ended 31 December 2011. The summary of the unaudited financial results of the GuocoLand Group for the second quarter and half year ended 31 December 2011 together with the comparative figures of the previous corresponding financial periods are provided below:

**GuocoLand Limited**

**Summary of the unaudited financial results of the GuocoLand Group  
 for the second quarter and half year ended 31 December 2011**

(Note: The expressions “Company” and “\$” mean “GuocoLand” and “Singapore dollars” respectively.)

|                                     | Second quarter ended<br>31/12/2011<br>\$'000 | Second quarter ended<br>31/12/2010<br>\$'000<br>(Restated) | Half year ended<br>31/12/2011<br>\$'000 | Half year ended<br>31/12/2010<br>\$'000<br>(Restated) |
|-------------------------------------|--|--|---|---|
| <b>Revenue</b>                      | <b>145,762</b>                               | 257,683  | <b>254,302</b>                          | 498,681   |
| Cost of sales                       | <b>(114,031)</b>                             | (184,391)  | <b>(199,269)</b>                        | (355,023)   |
| <b>Gross profit</b>                 | <b>31,731</b>                                | 73,292   | <b>55,033</b>                           | 143,658   |
| <b>Profit before income tax</b>     | <b>15,046</b>                                | 59,333   | <b>4,673</b>                            | 115,643   |
| Income tax expense                  | <b>(1,973)</b>                               | (18,646)   | <b>(5,341)</b>                          | (33,883)  |
| <b>Profit/(Loss) for the period</b> | <b>13,073</b>                                | 40,687   | <b>(668)</b>                            | 81,760  |
| <b>Attributable to:</b>             |  |  |   |   |
| <b>Owners of the Company</b>        | <b>12,855</b>                                | 39,324   | <b>36</b>                               | 80,216  |
| Non-controlling interests           | <b>218</b>                                   | 1,363  | <b>(704)</b>                            | 1,544   |
| <b>Profit/(Loss) for the period</b> | <b>13,073</b>                                | 40,687   | <b>(668)</b>                            | 81,760  |

**Dividend**

No ordinary dividend has been declared for the second quarter and half year ended 31 December 2011.

Remarks: Details of the unaudited financial results of the GuocoLand Group for the second quarter and half year ended 31 December 2011 are accessible at SGX-ST’s website: <http://www.sgx.com> and also posted by Guoco as an overseas regulatory announcement on its website: <http://www.guoco.com>.

As at the date of this announcement, the board of directors of Guoco comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng and Mr. Ding Wai Chuen as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Roderic N. A. Sage as independent non-executive directors.

By Order of the Board  
**Stella Lo Sze Man**  
 Company Secretary

Hong Kong, 20 January 2012