

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ADOPTION OF DIVIDEND POLICY

This announcement is made by Guoco Group Limited (the “Company”) pursuant to Part XIVA of the Securities and Future Ordinance and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Board of the directors of the Company (the “Board”) resolved on 26 February 2019 to adopt a dividend policy (the “Dividend Policy”). The Company intends to create long term value for the shareholders of the Company (the “Shareholders”) through maintaining a balance between dividend distribution, preserving adequate liquidity and reserve to meet its working capital requirements and capturing future growth opportunities.

Pursuant to the Dividend Policy, the Board may propose / declare the payment of dividend(s) after taking into account the current financial performance of the Company, the future financial requirements of the Company and any other factors the Board may deem relevant.

The Board may also decide on the frequency of dividend payment and further declare / recommend any special distributions. Dividend(s) may be in the form of cash, shares, distribution in-specie or any other form as the Board may determine.

The Board may review the Dividend Policy from time to time and update, amend, modify and / or cancel the Dividend Policy at any time in the interest of the Company and the Shareholders. The Dividend Policy shall in no way constitute a legally binding commitment by the Company in respect of its future dividends.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Stella Lo Sze Man
Company Secretary

Hong Kong, 26 February 2019

As at the date of this announcement, the board of directors of the Company comprises Mr. Kwek Leng Hai as Executive Chairman; Mr. Tang Hong Cheong as President & CEO; Mr. Kwek Leng San as Non-executive Director and Mr. Volker Stoeckel, Mr. Roderic N. A. Sage and Mr. David Michael Norman as Independent Non-executive Directors.