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國浩集團有限公司
Guoco Group Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 53)

DRESS CODE FOR COURT MEETING AND SPECIAL GENERAL MEETING
TO BE HELD ON THURSDAY, 1 NOVEMBER 2018

Reference is made to the notice of Court Meeting and notice of Special General Meeting dated 10 October 2018 in relation to the proposed privatisation of Guoco Group Limited (the “Company”) by GuoLine Overseas Limited by way of a scheme of arrangement, proposed distribution of shares in Hong Leong Financial Group Berhad as special dividend in specie and proposed withdrawal of listing by the Company.

The Court Meeting and Special General Meeting of the Company will be held at The Dragon Room 1 & 2, The Hong Kong Bankers Club, 43rd Floor, Gloucester Tower, The Landmark, 11 Pedder Street, Central, Hong Kong (the “Meeting Venue”) on Thursday, 1 November 2018 at 10:00 a.m. and 10:30 a.m. respectively.

Shareholders are reminded that the dress code of the Meeting Venue is **Business Attire** and jeans, T-shirts, singlets, shorts, sport shoes and flip-flops are not acceptable. Your co-operation in complying with the dress code of the Meeting Venue is greatly appreciated or otherwise, you will be denied entry into the Meeting Venue.

By Order of the Board

Stella Lo Sze Man

Company Secretary

Hong Kong, 30 October 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Kwek Leng Hai as Executive Chairman; Mr. Tang Hong Cheong as President & CEO; Mr. Kwek Leng San and Mr. Tan Lim Heng as Non-executive Directors; Mr. Volker Stoeckel, Mr. Roderic N. A. Sage and Mr. David Michael Norman as Independent Non-executive Directors.