



Guoco Group Limited

國浩集團有限公司

(the "Company")

(Incorporated in Bermuda with limited liability)

NOTICE OF THE SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a Special General Meeting of the Company will be held at 73rd Floor, The Center, 99 Queen's Road Central, Hong Kong on 18th June, 2001 at 12:00 noon for the purpose of considering and, if thought fit, passing the following resolution which will be proposed as an ordinary resolution.

ORDINARY RESOLUTION

"THAT the disposal of all the Company's shares in the capital of Dao Heng Bank Group Limited (as described in the circular to shareholders of the Company dated 29th May, 2001) be approved."

By Order of the Board
Doris W.N. Wong
Company Secretary

Hong Kong, 29th May, 2001

Notes:

1. A member entitled to attend and vote at a meeting convened by the above notice is entitled to appoint another person as his proxy to attend and vote in his place. A member may appoint a proxy in respect of part only of his holding of shares in the Company. A proxy need not be a member of the Company.
2. To be valid, the form of proxy and the power of attorney or other authority, if any, under which it is signed (or a notarially certified copy of that power or authority) must be deposited at the Company's principal office at 11th Floor, The Center, 99 Queen's Road Central, Hong Kong not less than 48 hours before the time appointed for the holding of the meeting or adjourned meeting, failing which the form of proxy will be treated as invalid.

Please also refer to the published version of this announcement in South China Morning Post and Hong Kong Economic Journal.