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高富集團控股有限公司  
GT GROUP HOLDINGS LIMITED  
*(Incorporated in Hong Kong with limited liability)*  
(Stock Code: 263)

**EXTENSION OF LONG STOP DATE IN RELATION TO  
THE ACQUISITION OF 49% OF  
THE ENTIRE ISSUED SHARE CAPITAL  
OF MULTI-FAME GROUP LIMITED**

Reference is made to the circular of GT Group Holdings Limited (the “**Company**”) dated 25 June 2018 in relation to the proposed Acquisition (the “**Circular**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Circular.

As stated in the Circular, in the event that any of the conditions precedent of the Sale and Purchase Agreement have not been fulfilled (or waived) prior to 1 September 2018 (or such other date as the parties may agree in writing) (the “**Long Stop Date**”), each of the parties shall not be bound to proceed with the sale or purchase of the Sale Shares and the Sale and Purchase Agreement will cease to be of any effect save for claims arising out of any antecedent breach of the Sale and Purchase Agreement.

Given that both the Purchaser and the Vendor require additional time for completion of the Acquisition, the Vendor and the Purchaser entered into a second supplemental agreement (the “**Second Supplemental Agreement**”) on 31 August 2018 to extend the Long Stop Date to 3 December 2018 (or such other date as the parties may agree in writing).

Save as disclosed above, all other terms and conditions of the Sale and Purchase Agreement shall remain unchanged and be in full force and effect. The Directors consider that the terms of the Second Supplemental Agreement are fair and reasonable and the entering into of the Second Supplemental Agreement is in the interests of the Company and its Shareholders as a whole.

As the Completion is subject to the fulfillment or waiver of (as the case maybe) of the conditions precedent set out in the Sale and Purchase Agreement, the Acquisition may or may not proceed to Completion. Shareholders and potential investors of the Company should exercise caution when dealing in the shares or any securities of the Company.

By order of the Board  
**GT GROUP HOLDINGS LIMITED**  
**Li Dong**  
*Chairman*

Hong Kong, 31 August 2018

*As at the date of this announcement, the Board comprises four Executive Directors, namely Mr. Li Dong (Chairman), Ms. Ng Shin Kwan, Christine, Mr. Chan Ah Fei and Mr. Liang Shan, and three Independent Non-executive Directors, namely Dr. Wong Yun Kuen, Mr. Wong Shun Loy and Mr. Hu Chao.*