

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



高富集團控股有限公司
GT GROUP HOLDINGS LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 263)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of GT Group Holdings Limited (the “**Company**”) dated 1 September 2017 in relation to the proposed Acquisition, the announcement of the Company dated 1 March 2018 in relation to the extension of long stop date for the proposed Acquisition and the announcements of the Company dated 22 September 2017, 3 November 2017, 1 December 2017, 29 December 2017, 31 January 2018 and 28 February 2018 in relation to the delay in despatch of the circular relating to the proposed Acquisition (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As stated in the Announcements, a circular containing, among other things, (i) further information on the Sale and Purchase Agreement and the transactions contemplated thereunder; (ii) the accountants’ report on the Target Group; (iii) a pro forma financial information on the Enlarged Group upon Completion; (iv) the valuation report on the Target Group; and (v) a notice of the EGM, will be despatched to the Shareholders on or before 29 March 2018.

As additional time is required to finalise certain information for inclusion in the circular, the date of despatch of the circular is expected to be further postponed to a date no later than 30 April 2018.

By order of the Board
GT GROUP HOLDINGS LIMITED
Li Dong
Chairman

Hong Kong, 29 March 2018

As at the date of this announcement, the Board comprises six Executive Directors, namely Mr. Li Dong (Chairman), Ms. Ng Shin Kwan, Christine, Mr. Chan Ah Fei, Mr. Liang Shan, Mr. Feng Taiguo and Dr. Kwong Kai Sing, Benny and three Independent Non-executive Directors, namely Dr. Wong Yun Kuen, Mr. Wong Shun Loy and Mr. Hu Chao.