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**高富集團控股有限公司**  
**GT GROUP HOLDINGS LIMITED**  
*(Incorporated in Hong Kong with limited liability)*  
(Stock Code: 263)

**(I) SUPPLEMENTAL UNDERWRITING AGREEMENT IN RELATION  
TO THE RIGHTS ISSUE;  
(II) DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS  
AND  
(III) REVISED EXPECTED TIMETABLE IN RELATION  
TO THE RIGHTS ISSUE**

Reference are made to the announcements of GT Group Holdings Limited (the “Company”) dated 15 January 2019, 6 March 2019, 28 March 2019 and 11 April 2019, and the circular of the Company dated 8 March 2019 (the “Circular”) in relation to, among other things, the Rights Issue on the basis of four (4) Rights Shares for every one (1) Consolidated Share held on the Record Date. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular.

**(I) SUPPLEMENTAL UNDERWRITING AGREEMENT IN RELATION TO THE  
RIGHTS ISSUE**

As stated in the announcement of the Company dated 11 April 2019, the despatch date of the Prospectus Documents will be postponed. As a result, the Company and the Underwriter entered into a supplemental agreement to the Underwriting Agreement (the “Supplemental Underwriting Agreement”) on 15 April 2019 to revise certain dates of the timetable in relation to the Rights Issue including the revisions of (i) the despatch date of the Prospectus Documents from 11 April 2019 to 26 April 2019, (ii) Latest Time for Acceptance from 29 April 2019 to 14 May 2019, and (iii) Long Stop Date from 4:00 p.m. on 30 April 2019 to 4:00 p.m. on 31 May 2019, or such other dates as the Underwriter and the Company may agree in writing.

## **(II) DELAY IN DESPATCH OF THE PROSPECTUS DOCUMENTS**

The Company wishes to draw the attention of the Shareholders and investors of the Company that the Prospectus Documents will be despatched on Friday, 26 April 2019.

## **(III) REVISED EXPECTED TIMETABLE IN RELATION TO THE RIGHTS ISSUE**

As a result of the delay in despatch of the Prospectus Documents, the expected timetable of the Rights Issue will be revised as follows:

### **Event**

Record Date .....	Wednesday, 10 April 2019
Despatch of Prospectus Documents.....	Friday, 26 April 2019
First day of dealings in nil-paid Rights Shares .....	9:00 a.m. on Tuesday, 30 April 2019
Latest time for splitting nil-paid Rights Shares.....	4:30 p.m. on Friday, 3 May 2019
Last day of dealings in nil-paid Rights Shares.....	Wednesday, 8 May 2019
Latest time for acceptance and payment for the Rights Shares and application for excess Rights Shares .....	4:00 p.m. on Tuesday, 14 May 2019
Latest time to terminate the Underwriting Agreement and for the Rights Issue to become unconditional .....	4:00 p.m. on Wednesday, 15 May 2019
Announcement of the allotment results .....	Tuesday, 21 May 2019
Refund cheques, if any, to be despatched (if the Rights Issue is terminated and in respect of unsuccessful or partially successful application for excess Rights Shares) on or before .....	Wednesday, 22 May 2019
Certificates for fully paid Rights Shares to be despatched on or before .....	Wednesday, 22 May 2019
Commencement of dealings in fully-paid Rights Shares.....	9:00 a.m. on Thursday, 23 May 2019

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate in accordance with the Listing Rules.

**The Rights Issue is conditional, inter alia, upon the fulfillment of the conditions set out under the section headed “Conditions of the Rights Issue and Underwriting Agreement” of the Circular. In particular, the Rights Issue is subject to the Underwriter not terminating the Underwriting Agreement in accordance with the terms set out under the section headed “Termination of the Underwriting Agreement” in the Circular. Accordingly, the Rights Issue may or may not proceed. Any Shareholders or other persons contemplating selling or purchasing the Consolidated Shares or the Rights Shares in their nil-paid forms up to the date when the conditions of the Rights Issue are fulfilled will bear the risk that the Rights Issue might not become unconditional and may not proceed. Shareholders and the public are reminded to exercise caution when dealing in the securities of the Company, and if they are in doubt about their position, they should consult their professional advisers.**

By order of the Board  
**GT GROUP HOLDINGS LIMITED**  
**Li Dong**  
*Chairman*

Hong Kong, 15 April 2019

*As at the date of this announcement, the Board comprises four Executive Directors, namely Mr. Li Dong (Chairman), Ms. Ng Shin Kwan, Christine, Mr. Chan Ah Fei and Mr. Liang Shan and three Independent Non-executive Directors, namely Dr. Wong Yun Kuen, Mr. Wong Shun Loy and Mr. Hu Chao.*