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高富集團控股有限公司  
GT GROUP HOLDINGS LIMITED  
(Incorporated in Hong Kong with limited liability)  
(Stock Code: 263)

### DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements (the “**Announcements**”) of GT Group Holdings Limited (the “**Company**”) dated 7 August 2017, 14 September 2017, 12 October 2017, 17 October 2017, 15 November 2017, 29 November 2017, 15 December 2017, 29 December 2017 and 31 January 2018 in relation to the proposed Acquisition. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Board wishes to announce that the PRC Company entered into an agreement dated 29 September 2017 with Chongqing Ligeng Shangmao Company Limited\* (重慶勵耕商貿有限公司) (the “**Borrower**”) whereby the Borrower obtained loan facilities in the aggregate amount up to RMB80,000,000 (equivalent to approximately HK\$95,579,000) (the “**Facilities**”) from Harbin Bank\* (哈爾濱銀行) (the “**Bank**”) and the Facilities were secured by charging the PRC Company’s land use rights in respect of approximately 2,263.4 square meters in the Property Project to the Bank. Further details of such arrangement will be disclosed in the circular.

As disclosed in the Announcements, a circular containing, among other things, (i) major terms of the Acquisition Agreement; (ii) further details of the Acquisition; (iii) the financial information of the Target Company and the PRC Company; and (iv) a notice of the EGM, will be despatched to the Shareholders no later than 28 February 2018.

As additional time is required to finalise certain information for inclusion in the circular, the date of despatch of the circular is expected to be postponed to a date no later than 29 March 2018.

\* *For identification purposes only*

By order of the board of  
GT GROUP HOLDINGS LIMITED  
Li Dong  
Chairman

Hong Kong, 28 February 2018

*As at the date of this announcement, the Board comprises six Executive Directors, namely Mr. Li Dong (Chairman), Ms. Ng Shin Kwan, Christine, Mr. Chan Ah Fei, Mr. Liang Shan, Mr. Feng Taiguo and Dr. Kwong Kai Sing, Benny and three Independent Non-executive Directors, namely Dr. Wong Yun Kuen, Mr. Wong Shun Loy and Mr. Hu Chao.*