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CHINA EVERBRIGHT GREENTECH LIMITED
中國光大綠色環保有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1257)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

REFERENCE IS MADE TO the notice of the annual general meeting (the “**Notice**”) of China Everbright Greentech Limited (the “**Company**”) dated 23 March 2018 in relation to the annual general meeting (the “**AGM**”) of the Company to be held at Level 39, Atrium Room & Library, Island Shangri-La Hong Kong, Pacific Place, Supreme Court Road, Central, Hong Kong on Tuesday, 15 May 2018 at 3:00 p.m.. Unless otherwise specified, capitalised terms used herein shall have the meanings as those defined in the Notice.

As disclosed in the announcement (the “**Annual Results Announcement**”) of the Company dated 1 March 2018 in relation to the annual results for the year ended 31 December 2017, the Board has proposed to pay a final dividend of HK9.0 cents per share to the shareholders whose names appear on the register of members of the Company on Thursday, 24 May 2018. Based on such, the Company proposes an additional resolution to be resolved in the AGM regarding the declaration of final dividend.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held at the same date, time and venue stated in the Notice. In addition to the resolutions stated in the Notice, the following additional resolution will be considered and, if thought fit, passed as an ordinary resolution at the AGM:

5. To declare a final dividend of HK9.0 cents per share for the year ended 31 December 2017.

By order of the Board
China Everbright Greentech Limited
Chow Wing Man
Company Secretary

Hong Kong, 11 April 2018

Principal place of business in Hong Kong:

Room 3602, 36/F.
Far East Finance Centre
16 Harcourt Road
Hong Kong

Notes:

1. This supplemental notice of AGM must be read together with the Notice.
2. (i) For the purpose of determining the shareholders who are entitled to attend and vote at the AGM expected to be held on Tuesday, 15 May 2018, the register of members of the Company will be closed from Thursday, 10 May 2018 to Tuesday, 15 May 2018, both days inclusive. In order to qualify for attending and voting at the AGM, all transfer documents should be lodged for registration with the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong by no later than 4:30 p.m. on Wednesday, 9 May 2018.

- (ii) For the purpose of determining the shareholders who qualify for the final dividend, the register of members of the Company will be closed from Friday, 25 May 2018 to Tuesday, 29 May 2018, both days inclusive. In order to qualify for the final dividend, all transfer documents should be lodged for registration with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong by no later than 4:30 p.m. on Thursday, 24 May 2018.
3. Any member of the Company entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and speak and, on a poll vote instead of him. A member may appoint a proxy in respect of part only of his holding of shares in the Company. A proxy need not be a member of the Company but must attend the meeting in person to represent the shareholder.
 4. Since the form of proxy for the AGM which was despatched on 23 March 2018 (the "**Initial Proxy Form**") does not contain the newly-added resolution No. 5 as set out in this supplemental notice of AGM, a new form of proxy (the "**Revised Proxy Form**") has been prepared and is enclosed with this supplemental notice of AGM. To be valid, the Revised Proxy Form, together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited at the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than forty-eight (48) hours before the time appointed for holding the AGM or any adjournment thereof.
 5. Delivery of a revised proxy form shall not preclude a member from attending and voting in person at the meeting convened and in such event, the instrument appointing a proxy shall be deemed to be revoked.
 6. A shareholder who has not yet lodged the Initial Proxy Form with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, is requested to lodge the Revised Proxy Form if he/she wishes to appoint proxy(ies) to attend the AGM on his/her behalf. In this case, the Initial Proxy Form should not be lodged with the Company's Hong Kong branch share registrar.
 7. A shareholder who has already lodged the Initial Proxy Form with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, should note that:
 - (i) Where a shareholder has not returned the Revised Proxy Form to the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, the Initial Proxy Form (if completed correctly) shall be deemed a valid form of proxy returned by such shareholder. The proxy appointed by the shareholder in such manner shall be entitled to vote at his/her discretion on any resolutions properly and duly put to the AGM other than those instructed in the Initial Proxy Form, including the new resolution (5) set out in this supplemental notice of AGM.
 - (ii) Where a shareholder has returned the Revised Proxy Form to the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, forty-eight (48) hours before the time scheduled for holding the AGM, the Initial Proxy Form returned shall be revoked and substituted by the Revised Proxy Form and the Revised Proxy Form (if completed correctly) shall be deemed a valid form of proxy returned by such shareholder.
 - (iii) Where a shareholder has returned the Revised Proxy Form to the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, less than forty-eight (48) hours before the time scheduled for holding the AGM, the Revised Proxy Form shall be deemed invalid and the Initial Proxy Form returned by such shareholder shall also be revoked. The votes of the proxy purported to be appointed by the invalid or revoked proxy form (whether the Initial Proxy Form or the Revised Proxy Form) will not be counted in the votes in respect of the resolutions proposed. Accordingly, shareholders are advised not to return the Revised Proxy Form after the deadline. In the event that such shareholder wishes to vote at the meeting, he/she shall attend and vote at the meeting in person.
 8. Please refer to the Notice for details of other resolutions to be proposed at the AGM and other relevant matters. Apart from the amendments stated above, all the information contained in the Notice remains to be valid and effective.
 9. The English text of this supplemental notice of AGM shall prevail over the Chinese text in case of inconsistency.
 10. As at the date hereof, the board of directors of the Company comprises:
 - Mr. WANG Tianyi (*Chairman, Non-Executive Director*)
 - Mr. QIAN Xiaodong (*Chief Executive Officer, Executive Director*)
 - Mr. YANG Zhiqiang (*Vice President, Executive Director*)
 - Mr. WANG Yungang (*Vice President, Executive Director*)
 - Ms. GUO Ying (*Non-Executive Director*)
 - Mr. TANG Xianqing (*Non-Executive Director*)
 - Mr. CHOW Siu Lui (*Independent Non-Executive Director*)
 - Mr. Philip TSAO (*Independent Non-Executive Director*)
 - Prof. YAN Houmin (*Independent Non-Executive Director*)