



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Green International Holdings Limited

Date Submitted 07/06/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2700 Description : Ordinary Shares

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>20,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$200,000,000</u>
Increase/(decrease)	<u>--</u>	<u>--</u>	<u>--</u>
Balance at close of the month	<u>20,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$200,000,000</u>

(2) Stock code : N/A Description : _____

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : <u> N/A </u> Description : _____			
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : <u> N/A </u> Description : _____			
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	2,257,452,606 shares of HK\$0.01 each	--	--	--
Increase/ (decrease) during the month	72,619,050 shares of HK\$0.01 each	--	--	--
Balance at close of the month	2,330,071,656 shares of HK\$0.01 each	--	--	--

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share options with exercise price of HK\$0.32# each granted on 11 May 2012 under the share option scheme adopted on 2 September 2006 and refreshed on 4 September 2015						
Ordinary shares (Note 1)	0	0	0	0	0	23,000,000
2. (/ /) shares (Note 1)						
			Total A. (Ordinary shares)		N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____						
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (<i>Note 1</i>) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____		(/ /)				
2. _____ _____						
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (<i>Note 1</i>) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____		(/ /)				
3. _____ _____						
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (<i>Note 1</i>) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____		(/ /)				
4. _____ _____						
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (<i>Note 1</i>) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____		(/ /)				
Total B. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes which bear no interest, were issued on 13 October 2014 and maturing on 13 October 2017 (2nd Tai Cheng CB)	HK\$	5,628,138	0	5,628,138	0	13,727,165
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.41*					
EGM approval date (if applicable) (dd/mm/yyyy)	(12/04/2012)					
2. Convertible bonds which bear interest at 2% p.a. from 20 May 2016 onwards (interest-free during the first calendar year), were issued on 20 May 2015 and maturing on 20 May 2018 (1st Marsa CB)	HK\$	54,250,000	17,951,325	0	35,902,650	0
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
	**Out of the entire principal amount of HK\$54,250,000 of the 1st Marsa CB, HK\$36,298,675 was redeemed and cancelled at nominal sum on 3 May 2018 as a result of the failure of profit guarantee, and the remaining HK\$17,951,325 was redeemed and converted into shares on 4 May 2018 upon the Company's exercise of the share redemption right (please see the Company's announcement dated 4 May 2018).					
Subscription price	HK\$0.50					
EGM approval date (if applicable) (dd/mm/yyyy)	(29/01/2015)					
3. Convertible notes which bear no interest, were issued on 8 September 2015 and maturing on 8 September 2018 (3rd Tai Cheng CB)	HK\$	477,241	0	477,241	0	1,164,002
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.41*					
EGM approval date (if applicable) (dd/mm/yyyy)	(12/04/2012)					

4. Convertible bonds which						
bear interest at 8% p.a., were						
issued on 15 April 2016 and						
maturing on 15 April 2019						
	HK\$	12,000,000	0	12,000,000	0	40,000,000
(Qianhai CB)						
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.30					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
5. Convertible bonds which						
bear interest at 2% p.a. from						
20 May 2017 onwards						
(interest-free during the first						
calendar year), were issued						
on 20 May 2016 and						
maturing on 20 May 2019						
	HK\$	54,250,000	12,271,350	0	24,542,700	0
(2nd Marsa CB)						
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1</i>)	Ordinary					
	**Out of the entire principal amount					
	of HK\$54,250,000 of the 2nd Marsa					
	CB, HK\$41,978,650 was redeemed					
	and cancelled at nominal sum on 3					
	May 2018 as a result of the failure of					
	profit guarantee, and the remaining					
	HK\$12,271,350 was redeemed and					
	converted into shares on 4 May 2018					
	upon the Company's exercise of the					
	share redemption right (please see the					
	Company's announcement dated 4					
	May 2018).					
Subscription price	HK\$0.50					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(29/01/2015)					
6. Convertible bonds which						
bear no interest were issued						
on 31 January 2018 and						
maturing on 30 September						
2018						
	HK\$	13,671,875	0	13,671,875	0	78,125,000
(1st Ample Reach CB)						
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.175					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					

<u>7. Convertible bonds which</u>						
<u>bear no interest were issued</u>						
<u>on 31 January 2018 and</u>						
<u>maturing on 30 April 2019</u>						
	HK\$	13,671,875	0	13,671,875	0	78,125,000
<u>(2nd Ample Reach CB)</u>						
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.175					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>8. Convertible bonds which</u>						
<u>bear no interest were issued</u>						
<u>on 31 January 2018 and</u>						
<u>maturing on 30 September</u>						
<u>2019</u>						
	HK\$	13,671,875	0	13,671,875	0	78,125,000
<u>(3rd Ample Reach CB)</u>						
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.175					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>9. Convertible bonds which</u>						
<u>bear interest at 3% p.a. were</u>						
<u>issued on 23 March 2018</u>						
<u>and maturing on 23</u>						
<u>March 2020</u>						
	HK\$	120,000,000	0	120,000,000	0	705,882,352
<u>(HK Yinger CB)</u>						
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.17					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(19/03/2018)					
<u>10. Convertible bonds which</u>						
<u>bear interest at 6% p.a. were</u>						
<u>issued on 19 April 2018</u>						
<u>and maturing on 20</u>						
<u>April 2020</u>						
	HK\$	0	0	60,000,000	0	352,941,176
<u>(Zheyin Tianqin 2018 CB)</u>						
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.17					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(19/03/2018)					

11. Convertible bonds which
bear interest at 2% p.a. were
issued on 3 May 2018

(3rd Marsa CB)	HK\$	0	6,086,850	0	12,173,700	0
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Stock code (if listed)

N/A

Class of shares
issuable (*Note 1*)

Ordinary

**The 3rd Marsa CB was issued on 3 May 2018. Out of the entire principal amount of HK\$54,250,000 of the 3rd Marsa CB, HK\$48,163,150 was redeemed and cancelled at nominal sum on 3 May 2018 as a result of the failure of profit guarantee, and the remaining HK\$6,086,850 was redeemed and converted into shares on 4 May 2018 upon the Company's exercise of the share redemption right (please see the Company's announcement dated 4 May 2018).

Subscription price
EGM approval date
(if applicable)
(dd/mm/yyyy)

HK\$0.50

(29/01/2015)

Total C. (Ordinary shares)	72,619,050
(Preference shares)	N/A
(Other class)	N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <div style="text-align: right;">(/ /) shares (<i>Note 1</i>)</div>		
2. <div style="text-align: right;">(/ /) shares (<i>Note 1</i>)</div>		
3. <div style="text-align: right;">(/ /) shares (<i>Note 1</i>)</div>		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
2.	Open offer	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
3.	Placing	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
4.	Bonus issue		Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u> <u>N/A</u>
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u> <u>N/A</u>
		Total E. (Ordinary shares)	<u>N/A</u>
		(Preference shares)	<u>N/A</u>
		(Other class)	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>72,619,050</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.

* The conversion prices of the convertible notes have been adjusted from HK\$0.50 per share to HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014, and further adjusted from HK\$0.43 per share to HK\$0.42 per share with effect from 15 January 2016 as a result of the completion of issue of convertible bonds on 15 January 2016, and further adjusted from HK\$0.42 per share to HK\$0.41 per share with effect from 3 March 2017 as a result of the completion of issue of convertible bonds on 3 March 2017.

Submitted by: **Chan Chun Kau**

Title: **Company Secretary**
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*