



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Green International Holdings Limited

Date Submitted 06/02/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2700 Description : Ordinary Shares

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>4,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$40,000,000</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>4,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$40,000,000</u>

(2) Stock code : N/A Description : _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : <u> N/A </u> Description : _____			
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : <u> N/A </u> Description : _____			
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

HK\$40,000,000

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total B. (Ordinary shares)					<u>N/A</u>	
(Preference shares)					<u>N/A</u>	
(Other class)					<u>N/A</u>	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Convertible notes which bear no interest, were issued on 13 October 2014 and maturing on 13 October 2017</u>	<u>HK\$</u>	<u>5,628,138</u>	<u>0</u>	<u>5,628,138</u>	<u>0</u>	<u>13,727,165</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u>					
Subscription price	<u>HK\$0.41*</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(12/04/2012)</u>					
<u>2. Convertible bonds which bear interest at 3% p.a., were issued on 6 March 2015 and maturing on 6 March 2018</u>	<u>HK\$</u>	<u>29,000,000</u>	<u>0</u>	<u>29,000,000</u>	<u>0</u>	<u>87,878,787</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u>					
Subscription price	<u>HK\$0.33</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /)</u>					
<u>3. Convertible bonds which bear interest at 2% p.a. from 20 May 2016 onwards (interest-free during the first calendar year), were issued on 20 May 2015 and maturing on 20 May 2018</u>	<u>HK\$</u>	<u>54,250,000</u>	<u>0</u>	<u>54,250,000</u>	<u>0</u>	<u>108,500,000</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u>					
Subscription price	<u>HK\$0.50</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(29/01/2015)</u>					
<u>4. Convertible notes which bear no interest, were issued on 8 September 2015 and maturing on 8 September 2018</u>	<u>HK\$</u>	<u>477,241</u>	<u>0</u>	<u>477,241</u>	<u>0</u>	<u>1,164,002</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u>					
Subscription price	<u>HK\$0.41*</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(12/04/2012)</u>					

<u>5. Convertible bonds which</u>						
<u>bear interest at 8% p.a., were</u>						
<u>issued on 15 April 2016 and</u>						
<u>maturing on 15 April 2019</u>						
	<u>HK\$</u>	<u>12,000,000</u>	<u>0</u>	<u>12,000,000</u>	<u>0</u>	<u>40,000,000</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares						
issuable (<i>Note 1</i>)	<u>Ordinary</u>					
Subscription price	<u>HK\$0.30</u>					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	<u>(/ /)</u>					
<u>6. Convertible bonds which</u>						
<u>bear interest at 2% p.a. from</u>						
<u>20 May 2017 onwards</u>						
<u>(interest-free during the first</u>						
<u>calendar year), were issued</u>						
<u>on 20 May 2016 and</u>						
<u>maturing on 20 May 2019</u>						
	<u>HK\$</u>	<u>54,250,000</u>	<u>0</u>	<u>54,250,000</u>	<u>0</u>	<u>108,500,000</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares						
issuable (<i>Note 1</i>)	<u>Ordinary</u>					
Subscription price	<u>HK\$0.50</u>					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	<u>(29/01/2015)</u>					
<u>7. Convertible bonds which</u>						
<u>bear interest at 8% p.a. were</u>						
<u>issued on 3 March 2017 and</u>						
<u>maturing on 3 March 2018</u>						
	<u>HK\$</u>	<u>25,000,000</u>	<u>0</u>	<u>25,000,000</u>	<u>0</u>	<u>125,000,000</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares						
issuable (<i>Note 1</i>)	<u>Ordinary</u>					
Subscription price	<u>HK\$0.20</u>					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	<u>(/ /)</u>					
<u>8. Convertible bonds which</u>						
<u>bear no interest were issued</u>						
<u>on 31 January 2018 and</u>						
<u>maturing on 30 September</u>						
<u>2018</u>						
	<u>HK\$</u>	<u>13,671,875</u>	<u>0</u>	<u>13,671,875</u>	<u>0</u>	<u>78,125,000</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares						
issuable (<i>Note 1</i>)	<u>Ordinary</u>					
Subscription price	<u>HK\$0.175</u>					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	<u>(/ /)</u>					

<u>9. Convertible bonds which</u>						
<u>bear no interest were issued</u>						
<u>on 31 January 2018 and</u>						
<u>maturing on 30 April 2019</u>						
	<u>HK\$</u>	<u>13,671,875</u>	<u>0</u>	<u>13,671,875</u>	<u>0</u>	<u>78,125,000</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares						
issuable (<i>Note 1</i>)	<u>Ordinary</u>					
Subscription price	<u>HK\$0.175</u>					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	<u>(/ /)</u>					
<u>10. Convertible bonds which</u>						
<u>bear no interest were issued</u>						
<u>on 31 January 2018 and</u>						
<u>maturing on 30 September</u>						
<u>2019</u>						
	<u>HK\$</u>	<u>13,671,875</u>	<u>0</u>	<u>13,671,875</u>	<u>0</u>	<u>78,125,000</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares						
issuable (<i>Note 1</i>)	<u>Ordinary</u>					
Subscription price	<u>HK\$0.175</u>					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	<u>(/ /)</u>					
				Total C. (Ordinary shares)	<u>N/A</u>	
				(Preference shares)	<u>N/A</u>	
				(Other class)	<u>N/A</u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. Reference is made to the <u>announcement of Company dated 26 January 2018 (the “Announcement”) in respect of the subscription of Convertible Bonds in the aggregate principal amount of HK\$207,200,000 by the CB Subscribers pursuant to the CB Subscription Agreements (as defined in the Announcement). Completion of the HK Yinger CB Subscription Agreement and the Zheyin Tianqin CB Subscription Agreement is conditional upon, amongst other things, the approval of the Shareholders at the EGM. Based on the initial conversion price of HK\$0.17 per conversion share, an aggregate of 1,218,823,528 shares will be allotted and issued by the Company upon exercise in full of the conversion rights attaching to the convertible bonds. For details, please refer to the Announcement and clarification announcements dated 29 January 2018 and 1 February 2018.</u></p> <p style="text-align: right;">_____) shares (Note 1)</p>		
<p>2. _____</p> <p style="text-align: right;">_____ (/ /) shares (Note 1)</p>		
<p>3. _____</p> <p style="text-align: right;">_____ (/ /) shares (Note 1)</p>		
<p style="text-align: right;">Total D. (Ordinary shares) _____</p> <p style="text-align: right;">(Preference shares) _____</p> <p style="text-align: right;">(Other class) _____</p>	<p style="text-align: center;">N/A</p> <hr/> <p style="text-align: center;">N/A</p> <hr/> <p style="text-align: center;">N/A</p> <hr/>	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue		Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u> <u>N/A</u>
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u> <u>N/A</u>
		Total E. (Ordinary shares)	<u>N/A</u>
		(Preference shares)	<u>N/A</u>
		(Other class)	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>N/A</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.

* The conversion prices of the convertible notes have been adjusted from HK\$0.50 per share to HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014, and further adjusted from HK\$0.43 per share to HK\$0.42 per share with effect from 15 January 2016 as a result of the completion of issue of convertible bonds on 15 January 2016, and further adjusted from HK\$0.42 per share to HK\$0.41 per share with effect from 3 March 2017 as a result of the completion of issue of convertible bonds on 3 March 2017.

Submitted by: **Chan Chun Kau**

Title: **Company Secretary**
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*