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## **FREEMAN FINTECH CORPORATION LIMITED**

**民眾金融科技控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 279)**

### **POSITIVE PROFIT ALERT**

**AND**

### **ADDITIONAL INFORMATION IN RELATION TO THE ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 31 MARCH 2017**

#### **(1) POSITIVE PROFIT ALERT**

This announcement is made by Freeman FinTech Corporation Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board of Directors of the Company (the “Board”) wishes to inform its shareholders and potential investors that based on the financial information currently available, the Group expected to record a net profit of approximately HK\$353 million for the nine months ended 31 December 2017. The net profit for the nine months ended 31 December 2017 is mainly attributable to (i) net realised gain of investments at fair value through profit or loss of approximately HK\$113 million; (ii) net unrealised loss of investments at fair value through profit or loss of approximately HK\$64 million; (iii) interest income from provision of finance of approximately HK\$187 million; (iv) share of profit from an associate of approximately HK\$157 million; and (v) finance costs of approximately HK\$116 million.

The above information is only based on the Company’s preliminary review on the unaudited consolidated management accounts of the Group for the nine months ended 31 December 2017 subject to finalisation and necessary adjustments on, amongst other things, the possible financial impact arising from the acquisition of a non-wholly owned subsidiary (including goodwill) during the nine months ended 31 December 2017, which have not been confirmed, audited nor reviewed by the Company’s auditor. The Company would make further announcement(s) if necessary.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

**(2) ADDITIONAL INFORMATION IN RELATION TO THE ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 31 MARCH 2017**

Reference is made to the annual report of the Company for the year ended 31 March 2017 (the “Annual Report”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Report.

In addition to the information in relation to the investments in listed securities of All Access as set out under the section headed “Business Review” of the Annual Report, the Board would like to provide additional information regarding the performance of All Access during the year ended 31 March 2017.

The stock price of the listed securities of All Access dropped from HK\$2.65 per share as at 1 April 2016 to HK\$2.30 per share as at 31 March 2017. Based on the annual report of All Access for the financial year ended 31 December 2016, All Access and its subsidiaries recorded revenue of approximately Renminbi (“RMB”) 3,072 million (equivalent to approximately HK\$3,466 million), profit for the year of approximately RMB231 million (equivalent to approximately HK\$261 million) and net assets of approximately RMB3,875 million (equivalent to approximately HK\$4,371 million).

The proprietary team of the Group will continue to closely monitor the Group’s investment portfolios, including available-for-sale investments (mainly represented by investment in Shengang Securities Company Limited and unlisted but quoted investment fund in Hong Kong as at 31 March 2017) and investments at fair value through profit or loss (mainly represented by investments in listed securities of All Access as at 31 March 2017) for potential dividend returns and capital appreciations to enhance values to the shareholders of the Company.

The above additional information does not affect other information contained in the Annual Report and, save as disclosed in this announcement, the remaining content of the Annual Report remain unchanged.

By Order of the Board  
**Freeman FinTech Corporation Limited**  
**Ye Ye**  
*Chairman*

Hong Kong, 14 March 2018

As at the date of this announcement, the Board comprises the following Directors:–

***Executive Directors:***

Mr. Ye Ye (*Chairman*)  
Mr. Yang Haoying (*Chief Operating Officer*)  
Ms. Chow Mun Yee  
Mr. Wang Xiaodong  
Mr. Zhao Tong

***Independent Non-executive Directors:***

Mr. An Dong  
Mr. Cheung Wing Ping  
Mr. Fung Tze Wa  
Mr. Wu Keli