

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28 February 2018

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer First Tractor Company Limited

Date Submitted 5 March 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: <u>38</u>	Description: <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>391,940,000</u>	<u>RMB1</u>	<u>RMB391,940,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>391,940,000</u>	<u>RMB1</u>	<u>RMB391,940,000</u>

(2) Stock code: <u>601038.SH (Shanghai Stock Exchange)</u>	Description: <u>A Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>593,910,000</u>	<u>RMB1</u>	<u>RMB593,910,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>593,910,000</u>	<u>RMB1</u>	<u>RMB593,910,000</u>

2. Preference Shares

Stock code:		Description:	
		No. of preference shares	Par value (State currency)
			Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code:		Description:	
		No. of other classes of shares	Par value (RMB)
			Authorised share capital (RMB)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (RMB): 985,850,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	391,940,000	593,910,000	N/A	N/A
Increase/(decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	391,940,000	593,910,000	N/A	N/A

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer) (Not Applicable)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
				Total A. (Ordinary shares)		
				(Preference shares)		
				(Other class)		
Total funds raised during the month from exercise of options (State currency)						

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable)

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
(/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
	(/ /)	_____	_____	_____	_____	_____
2.						
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
(/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
	(/ /)	_____	_____	_____	_____	_____
3.						
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
(/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
	(/ /)	_____	_____	_____	_____	_____
4.						
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
(/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
	(/ /)	_____	_____	_____	_____	_____
Total B. (Ordinary shares)					_____	_____
(Preference shares)					_____	_____
(Other class)					_____	_____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))		(/ /)				
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total C. (Ordinary shares)		
				(Preference shares)		
				(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	(/ /)		
	shares (Note 1)		
2.			
	(/ /)		
	shares (Note 1)		
3.			
	(/ /)		
	shares (Note 1)		
Total D. (Ordinary shares)			
(Preference shares)			
(Other class)			

Other Movements in Issued Share Capital

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
1. Rights issue	At price:	State currency	Class of shares issuable (<i>Note 1</i>)			
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
2. Open offer	At price:	State currency	Class of shares issuable (<i>Note 1</i>)			
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
3. Placing	At price:	State currency	Class of shares issuable (<i>Note 1</i>)			
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
4. Bonus issue			Class of shares issuable (<i>Note 1</i>)			
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
5. Scrip dividend	At price:	State currency	_____ Class of shares issuable (<i>Note 1</i>)	_____		
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>Nil</u>	<u>Nil</u>
6. Repurchase of shares			Class of shares repurchased (<i>Note 1</i>)	<u>Ordinary</u>		
			Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>Nil</u>	<u>Nil</u>
7. Redemption of shares			Class of shares redeemed (<i>Note 1</i>)	_____		
			Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>Nil</u>	<u>Nil</u>
8. Consideration issue	At price:	State currency	_____ Class of shares issuable (<i>Note 1</i>)	_____		
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>Nil</u>	<u>Nil</u>
9. Capital reorganisation			Class of shares issuable (<i>Note 1</i>)	_____		
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>Nil</u>	<u>Nil</u>

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price: _____ State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	Nil	Nil
Total E. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

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Title: Secretary
(Director, Secretary or other duly authorised officer)

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.