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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

FEC FINANCE LIMITED

(Incorporated with limited liability in Hong Kong)

unconditionally and irrevocably guaranteed by



FAR EAST CONSORTIUM INTERNATIONAL LIMITED

遠東發展有限公司*

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.fecil.com.hk>

(Stock code: 35)

US\$250,000,000 Senior Guaranteed Perpetual Capital Notes

(Stock Code: 5781)

under the US\$1,000,000,000 Guaranteed Medium Term Note Programme

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**Credit Suisse DBS Bank Ltd. Guotai Junan
International HSBC UBS**

Joint Bookrunners and Joint Lead Managers

**AMTD BNP PARIBAS Haitong
International OCBC Bank Mizuho
Securities**

* *For identification purposes only*

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$250,000,000 senior guaranteed perpetual capital notes (the “Notes”) at an initial distribution rate of 7.375 per cent. per annum issued under the US\$1,000,000,000 guaranteed medium term note programme of FEC Finance Limited unconditionally and irrevocably guaranteed by Far East Consortium International Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 28 August 2019, the supplemental offering circular dated 5 September 2019 and the pricing supplement dated 5 September 2019. The listing of and permission to deal in the Notes is expected to become effective on 13 September 2019.

Hong Kong, 12 September 2019

As at the date of this announcement, the board of directors of FEC Finance Limited comprises two directors, namely Tan Sri Dato’ David CHIU and Cheong Thard HOONG.

As at the date of this announcement, the board of directors of Far East Consortium International Limited comprises five executive directors, namely Tan Sri Dato’ David CHIU, Cheong Thard HOONG, Dennis CHIU, Craig Grenfell WILLIAMS and Wing Kwan Winnie CHIU; and three independent non-executive directors, namely Kwok Wai CHAN, Kwong Siu LAM and Lai Him Abraham SHEK.