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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**FEC FINANCE LIMITED**

*(Incorporated with limited liability in Hong Kong)*

unconditionally and irrevocably guaranteed by



**FAR EAST CONSORTIUM INTERNATIONAL LIMITED**

**遠東發展有限公司\***

*(Incorporated with limited liability in the Cayman Islands)*

*Website: <http://www.fecil.com.hk>*

**(Stock Code: 35)**

**US\$1,000,000,000 Guaranteed Medium Term Note Programme**

*Arrangers*

**Barclays                      Credit Suisse                      HSBC                      UBS**

*Dealers*

**Barclays                      Credit Suisse                      HSBC                      UBS**

**AMTD                      BNP PARIBAS                      China Merchants  
Securities (HK)                      DBS Bank Ltd.**

**Deutsche Bank                      Guotai Junan  
International                      Haitong International                      OCBC Bank**

**Mizuho Securities**

**The Bank of East Asia, Limited**

\* *For identification purposes only*

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$1,000,000,000 guaranteed medium term note programme (the “**Programme**”) of FEC Finance Limited unconditionally and irrevocably guaranteed by Far East Consortium International Limited within 12 months from 28 August 2019 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 28 August 2019. The listing of the Programme is expected to become effective on 29 August 2019.

Hong Kong, 28 August 2019

*As at the date of this announcement, the board of directors of FEC Finance Limited comprises two directors, namely Tan Sri Dato’ David CHIU and Cheong Thard HOONG.*

*As at the date of this announcement, the board of directors of Far East Consortium International Limited comprises five executive directors, namely Tan Sri Dato’ David CHIU, Cheong Thard HOONG, Dennis CHIU, Craig Grenfell WILLIAMS and Wing Kwan Winnie CHIU; and three independent non-executive directors, namely Kwok Wai CHAN, Kwong Siu LAM and Lai Him Abraham SHEK.*