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FANTASIA

**Fantasia Holdings Group Co., Limited**

**花樣年控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1777)**

## **REVISED TIMETABLE IN RELATION TO SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE**

Reference is made to the announcements of the Company dated 24 April 2026, 15 May 2026, 8 June 2026, 30 June 2026 and 16 July 2026 (the “**Announcements**”) and the circular of the Company dated 29 April 2026 (the “**Circular**”). Unless otherwise defined, capitalised terms used in this announcement have the same respective meanings defined in the Announcements and the Circular.

The Company continues to work towards the satisfaction of the remaining Restructuring Conditions by the Longstop Date as extended in the Second Longstop Date Extension, being the earlier of (a) such date falling 10 Business Days after the date on which the Restructuring Condition required under paragraph (d)(i) of the definition “Restructuring Conditions” in each Scheme is satisfied or waived; and (b) the End Date (being 31 August 2026). The Company will provide further updates on the Proposed Restructuring as and when appropriate or required under the applicable laws and regulatory requirements.

**REVISED EXPECTED TIMETABLE FOR SHARE CONSOLIDATION  
AND CHANGE IN BOARD LOT SIZE**

As disclosed in the Circular, the Company has proposed to implement (i) the Share Consolidation on the basis that every five (5) issued and unissued Existing Shares of par value of HK\$0.10 each in the share capital of the Company be consolidated into one (1) Consolidated Share of HK\$0.50 each in the share capital of the Company, and (ii) the Change in Board Lot Size in respect of trading in the Shares on the Stock Exchange from 1,500 Existing Shares to 5,000 Consolidated Shares. The Company has obtained the necessary shareholders’ approval in respect of the Share Consolidation at the EGM.

As the Share Consolidation is conditional upon, among other things, the occurrence of the Restructuring Effective Date, the Company wishes to announce the revised expected timetable for the Share Consolidation and the Change in Board Lot Size on the assumption that the Restructuring Effective Date will take place on 30 July 2026.

The revised expected timetable for the Share Consolidation and the Change in Board Lot Size is as follows:

| <b>Event</b>                                                                                                                                              | <b>Date and time</b>                   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|
| Effective date of the Share Consolidation . . . . .                                                                                                       | Friday,<br>14 August 2026              |
| Commencement of dealings in the Consolidated Shares . . . . .                                                                                             | 9:00 a.m. on Friday,<br>14 August 2026 |
| First day of free exchange of existing share certificates<br>for the Existing Shares into new share certificates for<br>the Consolidated Shares . . . . . | Friday,<br>14 August 2026              |

| Event                                                                                                                                                                                | Date and time                               |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|
| Original counter for trading in the Existing Shares in board lots of 1,500 Existing Shares (in the form of existing share certificates) temporarily closes . . . . .                 | 9:00 a.m. on Friday,<br>14 August 2026      |
| Temporary counter for trading in the Consolidated Shares in board lots of 300 Consolidated Shares (in the form of existing share certificates) opens. . . . .                        | 9:00 a.m. on Friday,<br>14 August 2026      |
| Effective date of the Change in Board Lot Size. . . . .                                                                                                                              | Friday,<br>28 August 2026                   |
| Original counter for trading in the Consolidated Shares in board lots of 5,000 Consolidated Shares (in the form of new share certificates for Consolidated Shares) re-opens. . . . . | 9:00 a.m. on Friday,<br>28 August 2026      |
| Commencement of parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) . . . . .            | 9:00 a.m. on Friday,<br>28 August 2026      |
| Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of Consolidated Shares . . . . .                                  | 9:00 a.m. on Friday,<br>28 August 2026      |
| Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of Consolidated Shares . . . . .                                  | 4:00 p.m. on Thursday,<br>17 September 2026 |

| <b>Event</b>                                                                                                                                                                 | <b>Date and time</b>                        |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|
| Cessation of parallel trading in the Consolidated Shares<br>(in the form of new share certificates for the<br>Consolidated Shares and existing share certificates) . . . . . | 4:10 p.m. on Thursday,<br>17 September 2026 |
| Temporary counter for trading in the Consolidated Shares<br>in board lots of 300 Consolidated Shares (in the form<br>of existing share certificates) closes . . . . .        | 4:10 p.m. on Thursday,<br>17 September 2026 |
| Last day for free exchange of existing share certificates<br>into new share certificates for the Consolidated Shares . . . . .                                               | Monday,<br>21 September 2026                |

All times and dates in this announcement refer to Hong Kong local times and dates.

Dates or deadlines specified in the expected timetable above, and in other parts of this announcement, are indicative only and may be extended or varied by the Company. The Company will notify the Shareholders by way of announcement(s) of any change to the expected timetable as soon as practicable.

The Company will provide updates on the occurrence of the Restructuring Effective Date, the Share Consolidation and the Change in Board Lot Size as and when appropriate or required under the applicable laws and regulatory requirements.

## **WARNING**

**Shareholders and potential investors of the Company should note that the Share Consolidation and Change in Board Lot Size are subject to the satisfaction of certain conditions. Accordingly, the Share Consolidation and Change in Board Lot Size may or may not proceed.**

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If they are in any doubt, they should consult their professional advisers.**

By Order of the Board  
**Fantasia Holdings Group Co., Limited**  
**HUANG Yueping**  
*Chairman*

Hong Kong, 28 July 2026

*As at the date of this announcement, the executive directors of the Company are Mr. Lin Zhifeng and Mr. Timothy David Gildner; the non-executive Directors of the Company are Ms. Zeng Jie, Baby, Mr. Su Boyu and Ms. Huang Yueping; and the independent non-executive Directors of the Company are Mr. Leung Yiu Cho, Mr. Guo Shaomu and Mr. Ma Yuheng.*