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FANTASIA

Fantasia Holdings Group Co., Limited
花樣年控股集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1777)

INSIDE INFORMATION
UPDATE ON THE RESTRUCTURING OF OFFSHORE INDEBTEDNESS
NOTICE OF DESIGNATION OF THE RESTRUCTURING EFFECTIVE DATE

This announcement is made by Fantasia Holdings Group Co., Limited (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the previous announcements of the Company dated 13 January 2023, 30 November 2023, 2 January 2024, 1 February 2024, 29 February 2024, 15 March 2024, 1 April 2024, 15 April 2024, 21 April 2024, 24 April 2024, 26 April 2024, 29 April 2024, 21 May 2024, 29 May 2024, 31 March 2025, 30 April 2025, 1 June 2025, 16 June 2025, 22 June 2025, 25 June 2025, 27 June 2025, 3 July 2025, 11 July 2025, 18 July 2025, 25 July 2025, 4 August 2025, 3 September 2025, 23 September 2025, 3 October 2025, 8 October 2025, 8 January 2026, 16 January 2026, 22 January 2026, 26 January 2026, 30 January 2026, 22 February 2026, 13 March 2026, 16 March 2026, 7 May 2026, 31 May 2026, 8 June 2026 and 30 June 2026 (together, the "**Announcements**") regarding the restructuring of offshore financial indebtedness (the "**Restructuring**"), the circular dated 29 April 2026 (the "**Circular**"), the explanatory statements dispatched by the Company on 29 January 2026 (as supplemented by each supplementary explanatory statement dated 13 February 2026) (together, the "**Explanatory Statements**"), and the Schemes (each a "**Scheme**") appended to the Explanatory Statements. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements, the Circular, the Explanatory Statements and each Scheme.

The Company is pleased to announce that paragraph (d)(i) of the Restructuring Conditions in relation to the filing and obtaining of regulatory approval from the NDRC has been satisfied on 16 July 2026. Accordingly, the Company has designated 30 July 2026 as the Restructuring Effective Date, subject to the satisfaction or waiver of the remaining Restructuring Conditions in accordance with the terms of each Scheme.

The Company extends its deepest gratitude to the Scheme Creditors and all its stakeholders for their continued support throughout the process. The Company will make further announcement(s) to provide further updates in respect of the Restructuring, as and when appropriate, in accordance with the requirements of the Listing Rules, the SFO and/or applicable laws, rules and regulations.

The Restructuring is conditional upon, among others, the fulfilment of the Restructuring Conditions, which may or may not be fulfilled, waived or implemented (as the case may be). Shareholders, holders of any securities and all other investors of the Company are (i) advised not to rely solely on the information contained in this announcement or any other announcement as may be issued by the Company from time to time, and (ii) reminded to consider the related risks and exercise caution when dealing in any of the securities of the Company. When in doubt, shareholders, holders of securities and all other investors of the Company are advised to seek professional advice from their own professional or financial advisers.

By order of the Board
Fantasia Holdings Group Co., Limited
HUANG Yueping
Chairman

Hong Kong, 16 July 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Lin Zhifeng and Mr. Timothy David Gildner; the non-executive Directors of the Company are Ms. Zeng Jie, Baby, Mr. Su Boyu and Ms. Huang Yueping; and the independent non-executive Directors of the Company are Mr. Leung Yiu Cho, Mr. Guo Shaomu and Mr. Ma Yu-heng.