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FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1777)

**UPDATE ON THE RESTRUCTURING OF
OFFSHORE INDEBTEDNESS
PROPOSED SECOND EXTENSION OF LONGSTOP DATE**

This announcement is made by Fantasia Holdings Group Co., Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the previous announcements of the Company dated 13 January 2023, 30 November 2023, 2 January 2024, 1 February 2024, 29 February 2024, 15 March 2024, 1 April 2024, 15 April 2024, 21 April 2024, 24 April 2024, 26 April 2024, 29 April 2024, 21 May 2024, 29 May 2024, 31 March 2025, 30 April 2025, 1 June 2025, 16 June 2025, 22 June 2025, 25 June 2025, 27 June 2025, 3 July 2025, 11 July 2025, 18 July 2025, 25 July 2025, 4 August 2025, 3 September 2025, 23 September 2025, 3 October 2025, 8 October 2025, 8 January 2026, 16 January 2026, 22 January 2026, 26 January 2026, 30 January 2026, 22 February 2026, 13 March 2026, 16 March 2026, 7 May 2026 and 31 May 2026 (together, the “**Announcements**”) regarding the restructuring of offshore financial indebtedness (the “**Restructuring**”), the circulars dated 29 April 2026 and 15 May 2026 (the “**Circular**”), the explanatory statements dispatched by the Company on 29 January 2026 (as supplemented by each supplementary explanatory statement dated 13 February 2026) (together, the “**Explanatory Statements**”), and the Schemes (each a “**Scheme**”) appended to the Explanatory Statements. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements, the Circular, the Explanatory Statements and each Scheme.

PROPOSED SECOND EXTENSION OF LONGSTOP DATE FOR THE RESTRUCTURING

As announced in the announcement dated 31 May 2026 (the “**First Extension Announcement**”), the Longstop Date for each Scheme was extended from 31 May 2026 to 30 June 2026.

The Restructuring Condition that was the subject matter of the First Extension Announcement has not been waived and remains to be satisfied as at the date of this announcement. Despite the on-going steps being taken by the Company to obtain any necessary regulatory registrations (either with or without any imposed limitation, restriction or other condition), based on information currently available, the Company considers that there is a possibility that the applicable Restructuring Condition may not be satisfied on or prior to the current Longstop Date of 30 June 2026.

Accordingly, as a matter of prudence, the Company considers that it ought to seek to obtain the approval of Scheme Creditors to further extend the Longstop Date from 30 June 2026 to the earlier of (a) such date falling 10 Business Days after the date on which the Restructuring Condition required under paragraph (d)(i) of the definition “Restructuring Conditions” in each Scheme is satisfied or waived; and (b) the End Date (being 31 August 2026) (the “**Second Longstop Date Extension**”) pursuant to the terms of each Scheme. The Second Longstop Date Extension requires the requisite approval of the Majority Scheme Creditors (being those Scheme Creditors recorded as holding a beneficial interest in aggregate of more than 75% in value of Scheme Creditors’ Claims (Principal) who vote by the Extension Voting Deadline (as defined below) prescribed under the Company’s notice to seek Scheme Creditors’ approval of the proposed Second Longstop Date Extension (the “**Second Extension Notice**”). A copy of the Second Extension Notice, including the voting instructions may be downloaded from the Transaction Website at <https://clients.dfkingltd.com/fantasia>.

Scheme Creditors who wish to vote on the proposed Second Longstop Date Extension should submit the Second Longstop Extension Voting Instruction or the Second Longstop Extension Voting Form (as applicable, and each as defined in the Second Extension Notice) by no later than 2 p.m. Hong Kong time on 30 June 2026 (equivalent to 1 a.m. Cayman Islands time on 30 June 2026), or such later deadline prior to 30 June 2026 as the Company may in its sole discretion determine (the “**Second Extension Voting Deadline**”).

In the Company’s view, the proposed Second Longstop Date Extension is necessary to prevent the Schemes from automatically terminating in accordance with their terms on 30 June 2026 and to facilitate the completion of the Restructuring, which is in the interests of all Scheme Creditors and stakeholders. The Company would be grateful for the Scheme Creditors’ support in voting to approve the Second Longstop Date Extension, and wishes to express its deepest gratitude to its stakeholders, including the Scheme Creditors, for their continued support of the Restructuring.

The Company will make further announcement(s) to provide updates in respect of the Restructuring, including the Second Longstop Date Extension, as and when appropriate, in accordance with the requirements of the Listing Rules, the SFO and/or applicable laws, rules and regulations.

FURTHER INFORMATION

As mentioned above, a copy of the Second Extension Notice and the voting instructions may be downloaded from the Transaction Website at <https://clients.dfkingltd.com/fantasia>.

For further information, as applicable, please contact the Information Agent, the Blocked Scheme Creditor Tabulation Agent, the Company's financial or legal advisers using the contact details below:

Information Agent

D. F. King Ltd.

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In London: 51 Lime Street, London EC3M 7DQ

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Blocked Scheme Creditor Tabulation Agent

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Financial Adviser to the Company

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Legal Adviser to the Company

Linklaters

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Shareholders, holders of any securities and all other investors of the Company are (i) advised not to rely solely on the information contained in this announcement or any other announcement as may be issued by the Company from time to time, and (ii) reminded to consider the related risks and exercise caution when dealing in any of the securities of the Company. When in doubt, shareholders, holders of securities and all other investors of the Company are advised to seek professional advice from their own professional or financial advisers.

By order of the Board
Fantasia Holdings Group Co., Limited
LIN Zhifeng
Executive Director

Hong Kong, 8 June 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Lin Zhifeng and Mr. Timothy David Gildner; the non-executive Directors of the Company are Ms. Zeng Jie, Baby, Mr. Su Boyu and Ms. Huang Yueping; and the independent non-executive Directors of the Company are Mr. Leung Yiu Cho, Mr. Guo Shaomu and Mr. Ma Yu-heng.